

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Michael C. Genest, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

Thursday, October 8, 2009

1:30 PM

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the August 27, 2009 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 270

Pitzer College, Claremont, CA

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for Pitzer College.

Request for Bond Issuance in an Amount Not to Exceed \$73,500,000 (Action Item)

Staff Person

Summer Nishio

5. ~~Amendment to Resolution No. 256~~

~~University of Southern California, Los Angeles, CA~~ _____ ~~Summer Nishio~~

~~Resolution of the California Educational Facilities Authority Amending
Resolution No. 256 to Include Additional Educational Facilities
to be Financed/or Refinanced for the University of Southern California~~

6. Rating Agency Presentation by Moody's Investors Service Ronald Washington
7. Public Comment
8. Adjournment

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, October 29, 2009***. To be included on the agenda, please submit applications, fees and other documents **no later than October 1, 2009**. The following date has been reserved for the next 2009 Authority Meeting.

December 3, 2009

For additional information regarding this notice, contact Ronald Washington, Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

* Please note this meeting is tentative and subject to change.