

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Ana J. Matosantos, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

REVISED AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

**Thursday, June 30, 2011
11:00 AM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from May 26, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Financial Advisor Contracts

Staff Person

Ronald L.
Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Second Amendment to Resolution No. 262
California Institute of Technology, Pasadena, CA

Summer Nishio

Resolution of the California Educational Facilities Authority (i) Authorizing the Execution and Delivery of a Dealer Agreement and an Amendment to the Loan Agreement and (ii) Amending the Educational Facilities Set Forth in Final Resolution No. 262 Authorizing the Issuance from Time to Time of Commercial Paper Revenue Notes to Finance and/or Refinance Educational Facilities for the California Institute of Technology. (Action Item)

5. ~~Resolution No. 284
Chapman University, Orange, CA~~

~~Summer Nishio/
Kenna Waddell~~

~~Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and Refinance Educational Facilities for Chapman University.~~

~~Request for Bond Issuance in an Amount Not to Exceed \$100,000,000*
(Action Item)~~

6. Resolution No. 2011-02
Post Issuance Tax Compliance Procedures

Rosalind Brewer

Resolution of the California Educational Facilities Authority Approving the Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds (Action Item)

7. Public Comment

8. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

* The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, July 28, 2011**. To be included on the agenda, please submit applications, fees and other documents **no later than July 1, 2011**. The following dates have been tentatively reserved for future 2011 Authority Meetings.

August 25, 2011
December 1, 2011

September 29, 2011

October 27, 2011

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Angela Harris, Executive Assistant, no later than five calendar days before the meeting at (916) 651-3886 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program