



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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State Controller

ANA J. MATOSANTOS
Director of Finance

MICHAEL L. JACKSON

WILLIAM G. MCGINNIS

EXECUTIVE DIRECTOR
Ronald L. Washington

REVISED AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

**Thursday, December 6, 2012
10:00 AM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from October 25, 2012 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CEFA Fee Study and Analysis
 - State Agency Recognition Awards 2012
 - 2012 Delegation Summary

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. ~~Resolution No. 2012-05
Master Delegation Resolution for Bond Financings~~
~~Resolution of the California Educational Facilities Authority Delegating Certain
Powers and Authorizing Certain Actions Related to Bond Financings
(Action Item)~~

Ronald L. Washington

5. Resolution No. 293
Golden Gate University, San Francisco, CA

Kenna Waddell

Resolution of the California Educational Facilities Authority Authorizing the
Issuance of Revenue Bonds to Finance and Refinance Educational Facilities
for Golden Gate University

Golden Gate University's Request for Bond Issuance in an Amount Not to
Exceed \$46,000,000
(Action Item)

6. Reinstatement of Resolution 2011-05
Cal Loan Student Loan Program

Rosalind Brewer

Resolution Authorizing Amendments to Program Documents Regarding the Collection, Enforcement and Extension of Defaulted Student Loans (Action Item)

7. Standard Provisions for Certain Bond Documents (Information Item)

Ronald L. Washington

CLOSED SESSION

8. Litigation (Government Code Section 11126(e)(2)(C))
Discussion with Legal Counsel Regarding Initiation of Litigation –
Cal Loan Student Loan Program

Ronald L. Washington

OPEN SESSION

9. Public Comment

10. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, January 31, 2013**. To be included on the agenda, please submit applications, fees and other documents **no later than January 2, 2013**. The following dates have tentatively been reserved for future 2013 Authority Meetings.

February 28, 2013	March 28, 2013	April 25, 2013
May 30, 2013	June 27, 2013	July 25, 2013
August 29, 2013	September 26, 2013	October 31, 2013
November – No Meeting	December 5, 2013	

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Carolyn Smith, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

Item #5

**Financing Team
Golden Gate University**

Borrower:	Golden Gate University
Agent for Sale:	Treasurer
Issuer's Counsel:	Attorney General's Office
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Bond Counsel:	Hawkins Delafield & Wood LLP
Borrower's Counsel:	Coblentz, Patch, Duffy & Bass LLP
Borrower's Financial Advisor:	Public Financial Management, Inc.
Bond Purchaser:	First Republic Bank
Bond Purchaser's Counsel:	Sidley Austin LLP
Trustee/Escrow Agent:	Union Bank, N.A.
Verification Agent:	TBD