



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
p (916) 653-2872
f (916) 653-2179
cefa@treasurer.ca.gov
www.treasurer.ca.gov/cefa

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

STACY LEWIS DAHER

WILLIAM G. MCGINNIS

EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

**Thursday, January 31, 2013
1:30 PM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from December 6, 2012 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - New Board Member
 - CEFA Fund Balances
 - Comprehensive Debt List Summary
 - CEFA Fee Study and Analysis

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2013-01
Master Delegation Resolution for Bond Financings

Resolution of the California Educational Facilities Authority Delegating
Certain Powers and Authorizing Certain Actions Related to Bond Financings
(Action Item)
5. Presentation: Association of Independent California Colleges and Universities
Overview of the mission of AICCU and its role with the private
colleges and universities of California
(Information Item)

Ronald L. Washington

Kristen Soares

CLOSED SESSION

6. Litigation (Government Code Section 11126(e)(2)(C))
Discussion with Legal Counsel Regarding Initiation of Litigation –
Cal Loan Student Loan Program

OPEN SESSION

- 7. Public Comment
- 8. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, February 28, 2013**. To be included on the agenda, please submit applications, fees and other documents **no later than February 1, 2013**. The following dates have tentatively been reserved for future 2013 Authority Meetings.

March 28, 2013	April 25, 2013	May 30, 2013
June 27, 2013	July 25, 2013	August 29, 2013
September 26, 2013	October 31, 2013	November – No Meeting
December 5, 2013		

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program