CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

**Thursday, February 28, 2013
1:30 PM**

OPEN SESSION

1. Call to Order and Roll Call

2. Approval of Minutes from January 31, 2013 Meeting (Action Item)

3. Executive Director's Report (Information Item)   Ronald L. Washington

   - CEFA Fund Balances
   - Comprehensive Debt List Summary
   - Monthly Board Meeting time change

Business Items:
There will be a public comment period prior to Authority action on each item.

4. Resolution No. 294   Brian K. Aguilar
   Loyola Marymount University, Los Angeles, CA

   Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance Projects at the Educational Facilities of Loyola Marymount University

   Loyola Marymount University's Request for Bond Issuance in an Amount Not to Exceed $40,000,000 (Action Item)

5. Bond Program Fee Adjustment (Information Item)   Ronald L. Washington

6. Report by Macias, Gini & O'Connell LLP Regarding the Cal Loan Student   Ronald L. Washington
    Loan Program (Information Item)

OPEN SESSION

7.   Public Comment

8.   Adjournment

    NOTES: Items designated as for information are appropriate for action by the
    Authority if the Authority chooses to take action. Items may be
    taken out of order.

    The amount of each resolution is an estimate and the actual amount
    of the resolution as of the date of the meeting may decrease from
    the posted amount, or may be increased by no more than 10% over
    the posted amount.

    A description of the members of the financing team for each bond
    transaction (to the extent known at the time of the posting of this
    agenda) is attached to this agenda.

NOTICE

The next CEFA meeting is tentatively scheduled for **Thursday, March 28, 2013**. To be included on the agenda, please submit applications, fees and other documents **no later than March 1, 2013.**   The following dates have tentatively been reserved for future 2013 Authority Meetings.

April 25, 2013	May 30, 2013	June 27, 2013
July 25, 2013	August 29, 2013	September 26, 2013
October 31, 2013	November – No Meeting	December 5, 2013

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at http://www.treasurer.ca.gov/cefa

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

<u>Item #4</u>

Financing Team
Loyola Marymount University

Borrower: Loyola Marymount University

Agent for Sale: California State Treasurer

Issuer's Counsel: Attorney General's Office

Issuer's Financial Advisor: Fieldman, Rolapp & Associates, Inc.

Borrower's Financial Advisor: Public Financial Management, Inc.

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Underwriter: Morgan Stanley & Co. LLC

Underwriter's Counsel: Hawkins Delafield & Wood LLP

Borrower's Counsel: Bridges & Bridges

Borrower's Auditor: PricewaterhouseCoopers

Trustee: Union Bank, N.A.

Trustee Counsel: Dorsey & Whitney LLP

Rating Agency: Moody's Investors Service, Inc.