



## CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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### MEMBERS

BILL LOCKYER, CHAIRMAN  
State Treasurer

JOHN CHIANG  
State Controller

ANA J. MATOSANTOS  
Director of Finance

STACY LEWIS DAHER

WILLIAM G. MCGINNIS

**EXECUTIVE DIRECTOR**  
Ronald L. Washington

### AGENDA

#### **CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)**

5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

**Thursday, February 28, 2013  
1:30 PM**

#### **OPEN SESSION**

1. Call to Order and Roll Call
2. Approval of Minutes from January 31, 2013 Meeting (Action Item)
3. Executive Director's Report (Information Item)
  - CEFA Fund Balances
  - Comprehensive Debt List Summary
  - Monthly Board Meeting time change

Ronald L. Washington

#### **Business Items:**

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 294  
Loyola Marymount University, Los Angeles, CA  
  
Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance Projects at the Educational Facilities of Loyola Marymount University  
  
Loyola Marymount University's Request for Bond Issuance in an Amount Not to Exceed \$40,000,000 (Action Item)
5. Bond Program Fee Adjustment (Information Item)
6. Report by Macias, Gini & O'Connell LLP Regarding the Cal Loan Student Loan Program (Information Item)

Brian K. Aguilar

Ronald L. Washington

Ronald L. Washington

**OPEN SESSION**

- 7. Public Comment
- 8. Adjournment

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

**\*\*\*NOTICE\*\*\***

The next CEFA meeting is tentatively scheduled for **Thursday, March 28, 2013**. To be included on the agenda, please submit applications, fees and other documents **no later than March 1, 2013**. The following dates have tentatively been reserved for future 2013 Authority Meetings.

April 25, 2013	May 30, 2013	June 27, 2013
July 25, 2013	August 29, 2013	September 26, 2013
October 31, 2013	November – No Meeting	December 5, 2013

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>

**The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.**

California Educational Facilities Authority  
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

**Item #4**

**Financing Team  
Loyola Marymount University**

Borrower:	Loyola Marymount University
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Attorney General's Office
Issuer's Financial Advisor:	Fieldman, Rolapp & Associates, Inc.
Borrower's Financial Advisor:	Public Financial Management, Inc.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Underwriter:	Morgan Stanley & Co. LLC
Underwriter's Counsel:	Hawkins Delafield & Wood LLP
Borrower's Counsel:	Bridges & Bridges
Borrower's Auditor:	PricewaterhouseCoopers
Trustee:	Union Bank, N.A.
Trustee Counsel:	Dorsey & Whitney LLP
Rating Agency:	Moody's Investors Service, Inc.