



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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State Controller

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Director, Department of Finance

STACY LEWIS DAHER

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EXECUTIVE DIRECTOR
Ronald L. Washington

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

**Thursday, December 5, 2013
1:00 PM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the July 25, 2013 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CEFA Fund Balances
 - Comprehensive Debt List Summary
 - Delegation of Powers, Stanford University
 - Delegation of Powers, University of the Pacific
 - Delegation of Powers, Keck Graduate Institute of Applied Life Sciences
 - 2013 Delegation Summary

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Amendment to Resolution No. 2013-01
Master Delegation Resolution for Bond Financings

Amendment to the Resolution of the California Educational Facilities Authority
Delegating Certain Powers and Authorizing Certain Actions Related to Bond
Financings (Action Item)
5. Amendment to Resolution No. 2013-02
Bond Program Fee Restructure

Amendment to Resolution of the California Educational Facilities Authority
Authorizing the Restructuring of Fees for the Bond Program (Action Item)

Ronald L. Washington

Ronald L. Washington

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| 6. | Resolution No. 2013-04
Cal Loan Student Loan Program | Ronald L. Washington |
| | Resolution Authorizing the Second Amendment to the Second Amended and Reinstated Administration Agreement Allowing for the Potential Sale of Student Loans (Action Item) | |
| 7. | Second Amendment to Resolution No. 2011-05
Cal Loan Student Loan Program | Rosalind Brewer |
| | Resolution Authorizing Amendments to Program Documents Regarding the Collection, Enforcement, and Extension of Defaulted Student Loans (Action Item) | |
| 8. | Approval of the Tentative Meeting Schedule for 2014 (Action Item) | Rosalind Brewer |
| 9. | Other Business | |
| 10. | Public Comment | |
| 11. | Adjournment | |

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **January 30, 2014**. To be included on the agenda, please submit applications, fees and other documents **no later than January 2, 2014**.

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>

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California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program