



## CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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### MEMBERS

JOHN CHIANG  
Chairman  
State Treasurer

BETTY T. YEE  
State Controller

KEELY BOSLER  
Director, Department of Finance

STACY LEWIS DAHER

WILLIAM G. MCGINNIS

### ACTING EXECUTIVE DIRECTOR

RONALD L. WASHINGTON

## AGENDA

### CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

### Public Participation Call-In Number\*

(877) 810-9415

Participant Code: 6535126

Thursday, October 25, 2018

1:30 PM

### OPEN SESSION

### Presented by:

1. Call to Order and Roll Call

#### Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of Minutes from the September 27, 2018 Meeting  
(Action Item)

3. Executive Director's Report (Information Item)

- CEFA Fund Balances
- Comprehensive Debt List Summary

Ronald L. Washington

4. Resolution No. 321

University of San Francisco, San Francisco, California

Crystal Wong

Resolution of the California Educational Facilities Authority  
Authorizing the Issuance of Revenue Bonds to Finance and  
Refinance Projects at the Educational Facilities of the University  
of San Francisco

University of San Francisco's Request for Bond Issuance in an  
Amount Not to Exceed \$178,000,000  
(Action Item)

5. Approval of the Tentative Meeting Schedule for Calendar Year 2019 Summer Nishio  
(Action Item)
6. Other Business
7. Public Comment
8. Adjournment

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

**\*\*\*NOTICE\*\*\***

The next CEFA meeting is tentatively scheduled for **Thursday, December 6, 2018**. To be included on the agenda, please submit applications, fees and other documents **no later than November 1, 2018**.

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872 or 915 Capitol Mall, Suite 435, Sacramento, California 95814. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

- \* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Educational Facilities Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**CEFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.**

California Educational Facilities Authority  
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

**Financing Team  
For  
University of San Francisco**

Borrower: University of San Francisco  
Agent for Sale: California State Treasurer  
Issuer's Counsel: Attorney General's Office  
Issuer's Financial Advisor: KNN Public Finance, LLC  
Issuer's Financial Analyst: TAP International, Incorporated  
Bond Counsel: Norton Rose Fulbright US, LLP  
Underwriter: Barclays Investment Bank  
Underwriter's Counsel: Hawkins Delafield & Wood LLP  
Borrower's Financial Advisor: Prager & Co., LLC  
Trustee: The Bank of New York Mellon  
Trustee's Counsel: Law Office of Samuel D. Waldman  
Rating Agency: Moody's Investors Service  
Auditor to the University: Moss Adams LLP