



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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State Treasurer

BETTY T. YEE
State Controller

KEELY BOSLER
Director, Department of Finance

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ACTING EXECUTIVE DIRECTOR

RONALD L. WASHINGTON

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Public Participation Call-In Number*

(877) 810-9415

Participant Code: 6535126

Tuesday, November 13, 2018

2:00 PM

OPEN SESSION

Presented by:

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Resolution No. 322

University of San Francisco, San Francisco, California

Resolution of the California Educational Facilities Authority
Authorizing the Issuance of Revenue Bonds to Finance and
Refinance Projects at the Educational Facilities of the University
of San Francisco

University of San Francisco's Request for Bond Issuance in an
Amount Not to Exceed \$178,000,000
(Action Item)

3. Other Business
4. Public Comment
5. Adjournment

Matthew Francis

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, December 6, 2018**.

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872 or 915 Capitol Mall, Suite 435, Sacramento, California 95814. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Educational Facilities Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

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California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

**Financing Team
For
University of San Francisco**

Borrower: University of San Francisco
Agent for Sale: California State Treasurer
Issuer's Counsel: Attorney General's Office
Issuer's Financial Advisor: KNN Public Finance, LLC
Issuer's Financial Analyst: TAP International, Incorporated
Bond Counsel: Norton Rose Fulbright US, LLP
Underwriter: Barclays Investment Bank
Underwriter's Counsel: Hawkins Delafield & Wood LLP
Borrower's Financial Advisor: Prager & Co., LLC
Trustee: The Bank of New York Mellon
Trustee's Counsel: Law Office of Samuel D. Waldman
Rating Agency: Moody's Investors Service
Auditor to the University: Moss Adams LLP