



## CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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### MEMBERS

FIONA MA, CPA, CHAIR  
California State Treasurer

BETTY T. YEE  
State Controller

KEELY MARTIN BOSLER  
Director, Department of Finance

WILLIAM G. MCGINNIS

VACANT

**ACTING EXECUTIVE DIRECTOR**  
FRANK MOORE

### AGENDA

**CALIFORNIA EDUCATIONAL  
FACILITIES AUTHORITY**  
**(“CEFA” or “Authority”)**  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

Public Participation Call-In Number\*  
(877) 810-9415  
Access Code: 6535126

Thursday, December 5, 2019, 1:30 PM

### OPEN SESSION

### Presented by:

1. Call to Order and Roll Call

#### Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the August 29, 2019 Meeting  
(Action Item) Frank Moore
3. Executive Director’s Report (Information Item) Frank Moore
  - CEFA Fund Balances
  - Comprehensive Debt List Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update
    - √ Saint Mary’s College of California  
(Executed Third Supplemental Indenture and the Supplement to the Tax Certificate and Agreement for Series 2007)
    - √ California College of the Arts  
(Executed Tax Certificate and Written Direction of the Authority for Series 2012)
    - √ Occidental College  
(Executed Acknowledgement and Direction to Exercise Redemption for Series 2013A)
    - √ Summary of Bond Delegation Actions from  
January 1, 2019 to December 5, 2019
  - Contract Delegation of Powers Monthly Update
    - √ Summary of Contract Delegation Actions from  
January 1, 2019 to December 5, 2019
  - Site Visits

4. Approval of the Tentative Meeting Schedule for Calendar Year 2020 Frank Moore  
(Action Item)
5. Public Comment
6. Adjournment

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

**\*\*\*NOTICE\*\*\***

The next CEFA meeting is tentatively scheduled for **January 30, 2020**. To be included on the agenda, please submit applications, fees and other documents no later than **January 2, 2020**. The following dates have tentatively been reserved for calendar year 2020 Authority meetings.

February 27, 2020	March 26, 2020	April 30, 2020
May 28, 2020	June 25, 2020	July 30, 2020
August 27, 2020	September 24, 2020	October 29, 2020
November – No Meeting	December 3, 2020	

For additional information regarding this notice, contact Martha Maldonado, Operations Manager, at (916) 653-2872 or 915 Capitol Mall, Suite 435, Sacramento, California 95814. The notice is also available on our website at <http://www.treasurer.ca.gov/cefa>.

- \* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Educational Facilities Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**CEFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.**

**CEFA Mission Statement**

*Provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program.*