



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

JOE STEPHENSHAW
Director of Finance

DEBRA MARTIN

KELLY RATLIFF

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (Authority)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Pursuant to Government Code section 11133, the Authority is providing Board members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, December 1, 2022, 1:30 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the August 25, 2022, Authority Meeting (Action Item) Carolyn Aboubechara
3. Executive Director's Report (Information Item) Carolyn Aboubechara
 - Bond Delegation of Powers Update
 - √ Summary of Delegation Actions from December 2021 to November 2022
 - Contract Delegation of Powers Update
 - √ Orrick, Herrington & Sutcliffe LLP – Contract for Issuer's Counsel
 - √ State Treasurer's Office, Public Finance Division, Interagency Agreement Extension for Agent for Sale Services
 - √ Summary of Delegation Actions from December 2021 to November 2022
 - Legislative Updates
4. Resolution No. 2022-05 Carolyn Aboubechara

Adopting the Annual Meeting Calendar and Delegating Power to Alter the Dates of Scheduled Meetings (Action Item)

5. College Access Tax Credit Fund Taxable Year 2021 Update (Information Item) Matt Francis
6. Public Comment
7. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **January 26, 2023**. To be included on the agenda, please submit applications, fees and other documents no later than **January 3, 2023**. The following dates have tentatively been reserved for calendar year 2023 Authority meetings.

February 23, 2023	March 30, 2023	April 27, 2023
May 25, 2023	June 29, 2023	July 27, 2023
August 31, 2023	September 28, 2023	October 26, 2023
November – No Meeting	December 7, 2023	

For additional information regarding this notice, contact Tamara McNary, Executive Assistant, at (916) 653-2872 or 915 Capitol Mall, Suite 435, Sacramento, California 95814. The notice is also available on our website at <http://www.treasurer.ca.gov/cefa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CEFA Mission Statement

Provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax-exempt revenue bond program.