**NOTICE OF PUBLIC HEARING
CONCERNING A PROPOSED FINANCING BY THE
CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY**

NOTICE IS HEREBY GIVEN that on October 29, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), and the Treasury Regulations promulgated thereunder, will be held by the California Educational Facilities Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue and refunding bonds to be issued in one or more series pursuant to a plan of finance in an aggregate principal amount not to exceed $40,000,000 (the "Bonds"), which will be issued as Qualified 501(c)(3) Bonds, as defined in Section 145 of the Code.

The proceeds of the Bonds will be loaned to Dominican University of California (the "University"), a nonprofit corporation duly organized and existing under the laws of the State of California and an organization described in Section 501(c)(3) of the Code, and are expected to be used to: (i) refinance all or a portion of the California Enterprise Development Authority Tax-Exempt Loan (Dominican University of California), which was issued to finance and/or refinance the Prior Project (as defined below); (ii) finance the New Money Project (as defined below); (iii) pay a portion of the interest on the Bonds; (iv) fund a deposit to a debt service reserve fund, if any, for the Bonds; and (v) pay costs of issuance of the Bonds.

The term "Prior Project" means, collectively, all or a portion of the costs of the acquisition, construction, renovation, improvement and equipping of educational facilities, administrative offices, recreational facilities, parking facilities, fiber optic data and communication network improvements of the University.

The term "New Money Project" means the costs of all or a portion of the acquisition, construction, improvement and equipping of educational and related facilities of the University, including, but not limited to: administrative facilities, site improvements, parking structures and surface parking.

The Prior Project and the New Money Project are hereinafter referred to as the "Project." The facilities comprising the Project are located at: the University's campus, with a main address of 50 Acacia Avenue in San Rafael, California, and other of the University's properties located at 180 Palm Avenue, 190 Palm Avenue, 1515 Grand Avenue, 100 Magnolia Avenue and 75 Magnolia Avenue in San Rafael, California. The Project is owned by the University and operated by the University as an integrated operation.

The public hearing described herein is being conducted by the Authority to comply with the public approval requirements of Section 147(f) of the Code applicable to the Bonds and the Project.

The hearing will commence at 10:00 a.m., Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed or refinanced may attend the public hearing in person or by phone: (844) 767-5651 (access code 7396666) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922, or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Interim Executive Director, California Educational Facilities Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: October 21, 2025

CAROLYN ABOUBECHARA
INTERIM EXECUTIVE DIRECTOR
California Educational Facilities Authority