

**NOTICE OF PROPOSED FINANCING  
BY THE CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY**

NOTICE IS HEREBY GIVEN that on April 29, 2026 at 10:00 a.m., the California Educational Facilities Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing in one or more series from time to time, on behalf of Western University of Health Sciences (the “Borrower”), in an aggregate principal amount not to exceed \$100,000,000 (collectively, the “Bonds”). The Borrower is an organization described in Section 501(c)(3) of the Code.

The proceeds of the Bonds will be loaned to the Borrower, in accordance with a plan of finance, for the purposes of: (1)(i) financing approximately \$3,000,000 of the costs to acquire, improve and equip certain properties located at 150 - 196 East Third Street, Pomona, California, consisting of that structure known as The Armstrong Building and related adjacent and nearby surface parking lots for the purpose of extending and expanding the Borrower’s Pomona campus located at 309 East Second Street, Pomona, California (the “Campus”) to include educational and health services facilities and amenities and approximately 9 units of university (post-doctoral fellow and visiting professor) residences in the proximity of the Campus; (ii) approximately \$13,300,000 of the costs to acquire and improve an approximately 120,000 square-foot property located at 300 South Park Avenue, Pomona; and (iii) approximately \$5,000,000 of the costs to improve and renovate a portion of an existing Campus facility to serve as a dental training and treatment clinic; (2) refunding the California Statewide Communities Development Authority Variable Rate Demand Revenue Bonds (Western University of Health Sciences) Series 2007A, of which \$66,175,000 is currently outstanding, the proceeds of which were used to finance and refinance the acquisition, improvement and equipping of real property and appurtenant facilities on Campus to expand the Campus over time, all of which is adjacent to and/or part of an integrated operation, including: (i) 661, 689 and 701 East Second Street, Pomona, for the College of Dental Medicine, College of Podiatry, College of Optometry, additional classrooms, lecture halls, and offices for the existing College of Osteopathic Medicine of the Pacific; (ii) 637 East Second Street, Pomona, to accommodate increased student enrollment by providing area for lab and research facilities; (iii) 795 East Second Street, Pomona, to provide a maintenance department facility; (iv) 505 East Second Street, Pomona, to be used as classrooms, faculty offices, research and laboratory space; (v) approximately 2 acres of undeveloped land adjacent to existing Campus facilities for use as open space; (vi) a 200-space parking lot adjacent to Campus; (vii) 479 East Second Street, Pomona, and the acquisition, renovation, construction, expansion, rehabilitation, remodeling and equipping of the Borrower’s business center; (viii) 390 East Second Street, Pomona, to house administrative facilities including the Office for International Students and Scholars; (ix) 287 East Third Street, Pomona, for use as a health sciences library and learning resources center; (x) the pedestrian walkways located between 637 East Second Street, Pomona, and Towne Avenue, Pomona; (xi) the rerouting, and remodeling of the eastern portion of East Second Street, Pomona, converting the existing curvilinear form to a ninety degree turn; (xii) the Arrowhead Medical Center, located at 400 North Pepper Avenue, Colton, California, on land under lease to the Borrower to accommodate clinical training of the Borrower’s students; and (xiii) the construction, renovation, equipping and improvement of the 795 East Second Street, Pomona location, the 637 East Second Street, Pomona location, the “Greenbelt” location, a small park adjacent to Campus, and a pedestrian walkway located at Second Street, Pomona, between Gibbs and Eleanor Streets (all of the above, collectively, the “Project”); (3) funding working capital including the termination of related interest rate swap agreements; and (4) paying Costs of Issuance of the Bonds.

The Project is owned and operated by the Borrower and, except for (1) above, the acquisition, improvement and equipping costs of the Project are complete and, except as specifically set forth above, the components of the Project are located on or adjacent to the Campus.

The hearing will commence at 10:00 a.m., Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Room 440, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by telephone at 844-767-5651 (access code 5753196) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922, or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Interim Executive Director, California Educational Facilities Authority, 915 Capitol Mall, Room 440, Sacramento, California 95814. The Authority may limit the time available to persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard. Information on the proposed financing is available from the Authority at the address given above.

Dated: April 21, 2026

By: Carolyn Aboubechara,  
Interim Executive Director  
California Educational Facilities Authority