**ASSIGNMENT AGREEMENT**

As of \_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_, the CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (the "Authority") assigns all right, title and interest of the Authority in, to and under, and any of its obligations under the [Assigned Documents] to [*NAME OF LENDER*] (the “Lender”) in exchange for such good and valuable consideration as is more particularly described in the Master Loan Agreement, dated as of \_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_, by and among the Authority, the Borrower, and the Lender, and approved by the Treasurer of the State of California, as agent for sale.

**Signature Block:**

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

By:

Deputy Treasurer
For Chairperson, State Treasurer [*Treasurer’s Name*]

By:

Executive Director

 [*Name of Lender*], as Lender under the Master Loan Agreement, accepts and agrees to this Assignment Agreement.

[*NAME OF* LENDER]

By:

[*Name and Title of Authorized Representative*]