

TEFRA NOTICE

NOTICE OF PUBLIC HEARING

Notice is hereby given that on [date], a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Educational Facilities Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$[PAR] (the "Bonds"). The proceeds of the Bonds will be used by [name of borrower] (the "Borrower") to [finance or refinance the cost of acquisition or construction of projects located at or on the campus located generally at [addresses of educational facilities][,and] (ii) pay costs in connection with the issuance of the Bonds, [and (iii) [fund a reserve fund for the Bonds/[other]]. The facilities listed above are [or will be] owned [or leased] and operated by the Borrower, a California nonprofit [public benefit/religious] corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at [time], or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed or refinanced may attend the public hearing in person or by phone _____ (participation code _____) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to [Executive Director's Name], Executive Director, California Educational Facilities Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: _____.