

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622**

**Thursday, December 1, 2011 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority meeting)**

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the Minutes from the October 12, 2011 and the October 27, 2011 Meetings (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - HELP Group's Certificate of the Authority
 - Summary of Delegation Actions Taken from 01/01/11 to 12/01/11
 - One-year Overview re: Bond Guidelines for Rated Debt
 - HELP II Survey

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 374
Scripps Health, San Diego, CA

Marissa Sequeira

Resolution of the California Health Facilities Financing Authority
Authorizing the Issuance of Revenue Bonds to Finance Scripps Health

Request for Bond Issuance in an Amount Not to Exceed
\$275,000,000 (Action Item)

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5. ~~Resolution No. HII-267~~
~~Transitions—Mental Health Association, San Luis Obispo, CA~~

~~Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions~~

~~Request Approval of a HELP II Loan in the Amount Not to Exceed \$518,000 (Action Item)~~
Carolyn Aboubechara

6. Resolution No. CHP-3 2011-03
Lucile Packard Children’s Hospital at Stanford, Stanford, California

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children’s Hospital Bond Act of 2008 to Lucile Packard Children’s Hospital at Stanford

Request Approval of Allocation from the Children’s Hospital Bond Act of 2008 in an Amount Not to Exceed \$98,000,000 (Action Item)
Jim Rennie

7. Resolution No. 2011-15
Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)
Barbara Liebert

8. Resolution No. 2011-09
Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to HELP II Loan Program Financings (Action Item)
Carolyn Aboubechara

9. Resolution No. 2011-16
Post Issuance Tax Compliance Procedures

Resolution of the California Health Facilities Financing Authority Approving Various Amendments to the Authority’s Existing Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds (Action Item)
Jim Rennie

10. Other Business
11. Public Comment
12. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **January 26, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than January 3, 2012. For **HELP II loans**, please submit your application, fees and other documents no later than December 20, 2011. The following dates have tentatively been reserved for future 2012 Authority Meetings:

February 23, 2012	March 29, 2012	April 26, 2012
May 31, 2012	June 28, 2012	July 26, 2012
August 30, 2012	September 27, 2012	October 25, 2012
December 6, 2012		

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CHFFA, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.