



# CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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## MEMBERS

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

MICHAEL COHEN  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

**EXECUTIVE DIRECTOR**  
Diane Stanton

## AGENDA

### CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5<sup>TH</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

#### Alternate Location for CHFFA Teleconference Participation

San Francisco Health Plan Service Center  
7 Spring Street  
San Francisco, California 94104

**Public Participation Call-In Number\***  
**(888) 240-3210**  
**Participant Code: 5229033**

**Thursday, May 26, 2016, 1:45 P.M.**  
**(or upon adjournment of the California Educational Facilities Authority Meeting)**

#### **OPEN SESSION**

#### **Presented by**

1. Call to Order and Roll Call
2. Approval of the Minutes from the April 28, 2016 meeting (Action Item) Diane Stanton
3. Executive Director's Report (Information Item) Diane Stanton
  - CHFFA Fund Balances
  - Comprehensive Debt List Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update  
√ No Action Taken
  - HELP II Loan Program Delegation of Powers Monthly Update  
√ No Action Taken
  - HELP II Loan Program Update
  - Site visits
    - √ Lake County
    - √ Valley Children's Hospital

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 412  
Ampla Health, Yuba City, California  
  
Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Variable Rate Taxable Revenue Bonds  
to Refund the Outstanding California Statewide Communities  
Development Authority Revenue Bonds Series 2003A and  
Refinancing Various Outstanding Loans and Notes  
  
Ampla Health's Request for Approval of the Issuance of Revenue  
Bonds in an Amount Not to Exceed \$7,750,000 (Action Item)  
  
Brock Lewis  
Amy Voong
5. Resolution No. HII-300  
Safe Refuge, Long Beach, California  
  
Resolution Approving Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions  
  
Safe Refuge's Request for Approval of a HELP II  
Loan in an Amount Not to Exceed \$1,000,000 (Action Item)  
  
Amy Voong  
Jameson Mitchell
6. Resolution Nos. MH 2016-01 through MH 2016-14  
Investment in Mental Health Wellness Act of 2013  
  
Approval of Final Allocations to Certain Grant Applicants (names  
of these applicants and respective initial allocations are attached  
hereto as Attachment A) (Action Item)  
  
Diane Stanton  
Carolyn Aboubechara
7. Resolution Nos. PR 2016-01 through PR 2016-04  
Peer Respite Care Grant Program  
  
Approval of Final Allocations to Certain Grant Applicants (names  
of these applicants and respective initial allocations are attached  
hereto as Attachment B) (Action Item)  
  
Diane Stanton  
Carolyn Aboubechara
8. Investment in Mental Health Wellness Act of 2013 and Peer Respite  
Care Grant Programs (Information Item)  
  
Diane Stanton  
Carolyn Aboubechara
9. Public Comment
10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

### NOTICE

The next CHFFA meeting is tentatively scheduled for **June 30, 2016**. To be included on the agenda, please submit applications, fees and other documents no later than **June 1, 2016**. **For HELP II loans**, please submit your application, fees and other documents by **May 20, 2016**. The following dates have tentatively been reserved for calendar year 2016 Authority meetings.

July 28, 2016	August 25, 2016	September 22, 2016
October 27, 2016	November – No Meeting	December 1, 2016

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### CHFFA Mission Statement

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

## **FINANCING TEAM**

### **Ampla Health**

- Borrower:** Ampla Health
- Issuer's Agent for Sale:** California State Treasurer
- Issuer's Counsel:** Office of the Attorney General
- Issuer's Financial Advisor:** Fieldman Rolapp & Associates, Inc.
- Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP
- Bond Counsel:** Quint & Thimmig, LLP
- Borrower's and Disclosure Counsel:** Jennings, Strouss & Salmon, PLC
- Borrower's Financial Advisor:** Wulff, Hansen & Co.
- Underwriter / Remarketing Agent:** KeyBanc Capital Markets, Inc.
- Letter of Credit Bank:** Preferred Bank
- Confirming Letter of Credit Bank:** Federal Home Loan Bank of San Francisco
- Letter of Credit Bank Counsel:** Nevers, Palazzo, Packard, Wildermuth & Wynner, PC
- Trustee:** U.S. Bank National Association
- Trustee's Counsel:** Dorsey & Whitney LLP
- Rating Agency:** Standard & Poor's Financial Services, LLC
- Title Insurers:** Chicago Title Company  
Concord Title Group, FNTG

**Attachment A**

Resolution No.	Applicant	Capital Funding			Total Initial Allocation
		Crisis Residential	Crisis Stabilization	Mobile Crisis	
MH 2016-01	Alameda County	\$1,082,077.06	\$1,394,972.62	\$0.00	\$2,477,049.68
MH 2016-02	Imperial County	\$0.00	\$0.00	\$209,628.50	\$209,628.50
MH 2016-03	Kern County	\$0.00	\$0.00	\$30,200.00	\$30,200.00
MH 2016-04	Marin County	\$0.00	\$946,000.00	\$0.00	\$946,000.00
MH 2016-05	Merced County	\$0.00	\$1,089,000.00	\$0.00	\$1,089,000.00
MH 2016-06	Napa County	\$2,152,701.00	\$0.00	\$0.00	\$2,152,701.00
MH 2016-07	Orange County	\$0.00	\$3,076,811.00	\$0.00	\$3,076,811.00
MH 2016-08	Sacramento County	\$0.00	\$0.00	\$100,000.00	\$100,000.00
MH 2016-09	San Bernardino County	\$4,605,681.00	\$3,050,000.00	\$275,359.00	\$7,931,040.00
MH 2016-10	San Diego County	\$0.00	\$1,791,000.00	\$0.00	\$1,791,000.00
MH 2016-11	San Mateo County	\$966,642.00	\$0.00	\$0.00	\$966,642.00
MH 2016-12	Santa Barbara County	\$1,100,000.00	\$0.00	\$0.00	\$1,100,000.00
MH 2016-13	Santa Cruz County	\$0.00	\$124,768.00	\$122,324.00	\$247,092.00
MH 2016-14	Shasta County	\$0.00	\$565,098.26	\$0.00	\$565,098.26
	Sub-Totals:	\$9,907,101.06	\$12,038,449.88	\$737,511.50	
	<b>Capital Funding Total Recommended:</b>				<b>\$22,682,262.44</b>

**Attachment B**

<b>Resolution No.</b>	<b>Applicant</b>	<b>Capital Funding</b>	<b>Total Initial Allocation</b>
		<b>Peer Respite Care</b>	
PR 2016-01	Alameda County	\$373,172.00	\$373,172.00
PR 2016-02	Santa Cruz County	\$1,126,828.00	\$1,126,828.00
PR 2016-03	Sonoma County	\$750,000.00	\$750,000.00
PR 2016-04	Trinity County	\$750,000.00	\$750,000.00
	<b>Capital Funding Total Recommended:</b>		<b>\$3,000,000.00</b>