



# CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435  
Sacramento, CA 95814  
p (916) 653-2799  
f (916) 654-5362  
chffa@treasurer.ca.gov  
www.treasurer.ca.gov/chffa

## MEMBERS

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

MICHAEL COHEN  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

SENATE RULES COMMITTEE APPOINTEE  
- VACANT

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

EXECUTIVE DIRECTOR  
Diane Stanton

## AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY**  
**(“CHFFA” or “Authority”)**  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

### Alternate Locations for CHFFA Teleconference Participation

The Westin San Diego  
Tangent Room  
400 West Broadway  
San Diego, California 92101

San Francisco Health Plan Service Center  
Ocean Beach Conference Room  
7 Spring Street  
San Francisco, California 94104

Sablan Law  
979 “O” Street, Suite B  
Firebaugh, California 93622

Asset Strategies  
500 S. Figueroa Street  
Los Angeles, California 90071

**Public Participation Call-In Number\***  
**(877) 810-9415**  
**Participant Code: 6535126**

**Thursday, November 10, 2016, 11:00 A.M.**

### **OPEN SESSION**

### **Presented by**

1. Call to Order and Roll Call
2. Approval of the Minutes from the October 19, 2016 meeting  
(Action Item)

Diane Stanton

Business Items:

There will be a public comment period prior to Authority action on each item.

3. Resolution No. 421 Matthew Saha  
Dignity Health, San Francisco, California  
Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds Related to the Refinancing of Projects at the Health Facilities of Dignity Health and Certain Affiliated Corporations  
Dignity Health's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$300,000,000 (Action Item)
4. Amendments to Resolution Nos MH 2014-03, MH 2014-05, MH 2014-07, MH 2014-08, MH 2014-13, MH 2014-14, MH 2014-16 and MH 2014-27 Tyler Gee  
Investment in Mental Health Wellness Act of 2013  
Amendments to the CHFFA Resolutions Listed in Attachment A Authorizing the Executive Director to Disburse Personnel Funding as Funds May Be Available Under the State Budget Acts and the Removal of the Resolution Expiration Dates to Effectuate Disbursement of Personnel Funding (Action Item)
5. Fourth Amendment to Resolution No. MH 2014-18 Yuanyuan Wei  
Investment in Mental Health Wellness Act of 2013  
Fourth Amendment to Resolution No. MH 2014-18 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Santa Barbara  
County of Santa Barbara's Request for Approval to Amend the Project Description and Remove the Resolution Expiration Date (Action Item)
6. Second Amendment to Resolution No. MH 2015-01 Amy Voong  
Investment in Mental Health Wellness Act of 2013  
Second Amendment to Resolution No. MH 2015-01 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Investment in Mental Health Wellness Grant Program to the County of Kings  
County of Kings' Request for Approval to Extend the Resolution Expiration Date (Action Item)
7. Development of the Investment in Mental Health Wellness Grant Program for Children and Youth (Information Item) Carolyn Aboubechara/  
Diane Stanton

8. Other Business
9. Public Comment
10. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

#### NOTICE

The next CHFFA meeting is tentatively scheduled for **December 1, 2016**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2016**. For **HELP II loans**, the submission of application, fees and other documents to be included on the agenda has passed. The following dates have tentatively been reserved for calendar year 2017 Authority meetings.

January 26, 2017	February 23, 2017	March 23, 2017
April 27, 2017	May 25, 2017	June 29, 2017
July 27, 2017	August 24, 2017	September 28, 2017
October 26, 2017	November – No Meeting	December 7, 2017

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**FINANCING TEAM**

**DIGNITY HEALTH**

**Borrower:** Dignity Health

**Agent for Sale:** California State Treasurer

**Issuer's Counsel:** Office of the Attorney General

**Issuer's Financial Advisor:** KNN Public Finance, LLC

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Borrower's Counsel:** Manatt, Phelps & Phillips LLP

**Borrower's Financial Advisor:** Swap Financial Group

**Bond Counsel:** Norton Rose Fulbright US LLP

**Underwriter/Direct Placement Purchaser:** Barclays Capital Inc.

**Underwriter's Counsel:** McDermott Will & Emery

**Bond Trustee:** MUFG Union Bank, N.A.

**Bond Trustee Counsel:** MUFG Americas Legal Department

**Master Trustee:** U.S. Bank Global Corporate Trust Services

**Verification Agent:** Causey Demgen & Moore P.C.

**ATTACHMENT A**

Resolution Number	County	Funding Round	Current Expiration Date	Recommended Resolution End Date
MH 2014-03	Contra Costa	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-05	Lake	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-07	Marin	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-08	Mendocino	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-13	Riverside	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-14	Sacramento	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-16	San Joaquin	1 <sup>st</sup>	12/31/2016	Remove (subject to Budget Acts)
MH 2014-27	San Joaquin	2 <sup>nd</sup>	12/31/2016	Remove (subject to Budget Acts)