



# CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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## MEMBERS

FIONA MA, CPA, CHAIR  
California State Treasurer

BETTY T. YEE  
State Controller

KEELY MARTIN BOSLER  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

**ACTING EXECUTIVE DIRECTOR**  
Frank Moore

## AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY**  
**(“CHFFA” or “Authority”)**  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:

Affiliated Physician Practice, Inc.  
505 East Almond Avenue, Suite 109  
Madera, CA 93637

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Thursday, January 31, 2019, 1:30 P.M.

## OPEN SESSION

## Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the December 6, 2018 Authority Meeting (Action Item)
3. Executive Director’s Report (Information Item)
  - CHFFA Fund Balances
  - Comprehensive Debt Limit Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update
    - √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
  - HELP II Loan Program Delegation of Powers Monthly Update
    - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
  - Site Visits

Frank Moore

Frank Moore

4. Resolution No. 434 Cory Mouhasseb  
Tarzana Treatment Centers, Inc., Los Angeles, California  
Resolution of the California Health Facilities Financing Authority Relating to the Issuance of Revenue Bonds to Finance and Refinance Projects for Tarzana Treatment Centers, Inc.  
Tarzana Treatment Centers, Inc.'s Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$13,500,000 (Action Item)
5. Resolution No. HII-317 Matthew Francis  
Humboldt Senior Resource Center, Inc., Eureka, California  
Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions  
Humboldt Senior Resource Center, Inc.'s Request for Approval of a HELP II Loan in an Amount Not to Exceed \$675,000 (Action Item)
6. Re-Adoption and Amendment to Resolution No. LGP 2018-01 Rosalind Brewer  
Lifeline Grant Program  
Re-Adoption and Amendment to Resolution No. LGP 2018-01 of the California Health Facilities Financing Authority Regarding Approving the Final Allocations and Execution and Delivery of Grant Funding Under the Lifeline Grant Program (list of health facilities and respective Final Allocations are attached hereto as Attachment A (Action Item)
7. Investment in Mental Health Wellness Act of 2013 Cory Mouhasseb  
County of Napa Update (Information Item)
8. Proposition 4 – The Children's Hospital Bond Act of 2018 (Information Item) Carolyn Aboubechara
9. Investment in Mental Health Wellness Grant Program for Children and Youth Sondra Jacobs/  
Carolyn Aboubechara  
2019 Legislative Report (Information Item)
10. Children's Hospital Program Annual Reports to the Legislature (Information Item) Carolyn Aboubechara
11. Other Business
12. Public Comment
13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

### NOTICE

The next CHFFA meeting is tentatively scheduled for **February 28, 2019**. To be included on the agenda, please submit applications, fees and other documents no later than **February 1, 2019**. For HELP II loans, please submit your application, fees and other documents by **January 22, 2019** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2019 Authority meetings.

March 28, 2019	April 25, 2019	May 30, 2019
June 27, 2019	July 25, 2019	August 29, 2019
September 26, 2019	October 31, 2019	November – No Meeting
	December 5, 2019	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### CHFFA Mission Statement

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**Financing Team  
for  
Tarzana Treatment Centers, Inc.**

Borrower: Tarzana Treatment Centers, Inc.

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Financial Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: De Castro, West, Chodorow,  
Mender & Glickfeld, Inc.

Borrower's Municipal Advisor: Wulff, Hansen, & Co.

Bond Counsel: Quint & Thimmig LLP

Placement Agent: Piper Jaffray & Co.

Purchasers: Anthem, Inc. or a Subsidiary  
UHC of California (UnitedHealthcare) or a  
Subsidiary

Advisor to Purchasers: McDonnell Investment Management LLC

Counsel to Purchasers: Nixon Peabody LLP

Trustee: U.S. Bank, National Association

Trustee Counsel: Dorsey & Whitney, LLP

Auditor: Armanino, LLP

Title Insurer: Stewart Title Guaranty

**Attachment A**  
**Lifeline Grant Program**

<b>Licensee Name</b>	<b>Health Facility Name</b>	<b>City</b>	<b>Allocation Amount</b>
Golden Valley Health Centers	Golden Valley Health Center - Planada	Planada	\$218,000
Golden Valley Health Centers	Golden Valley Health Center [Riverbank]	Riverbank	\$190,000
Golden Valley Health Centers	Golden Valley Health Center [Westley]	Westley	\$42,450
Golden Valley Health Centers	Golden Valley Health Center - Dos Palos	Dos Palos	\$150,000
Golden Valley Health Centers	Golden Valley Health Center [Empire]	Empire	\$106,000
Golden Valley Health Centers	Golden Valley Health Center - Le Grand	Le Grand	\$79,000
Golden Valley Health Centers	Golden Valley Health Center - Los Banos	Los Banos	\$165,000
Golden Valley Health Centers	Golden Valley Health Center - Gustine-Newman	Newman	\$85,000
Golden Valley Health Centers	Golden Valley Health Center [Patterson]	Patterson	\$205,000
Health and Life Organization (H.A.L.O.)	Sacramento Community Clinic-Southgate	Sacramento	\$250,000
JWCH Institute, Inc.	Wesley Health Centers [Bellflower]	Bellflower	\$250,000
LifeLong Medical Care	LifeLong Brookside Community Health Center-San Pablo [LifeLong Brookside San Pablo]	San Pablo	\$250,000
LifeLong Medical Care	LifeLong Ashby Health Center	Berkeley	\$250,000
LifeLong Medical Care	West Berkeley Family Practice [LifeLong West Berkeley Health Center]	Berkeley	\$250,000
Livingstone Community Development Corporation	Livingstone Community Health Clinic	Stanton	\$250,000

**Attachment A**  
**Lifeline Grant Program**  
*(continued)*

<b>Licensee Name</b>	<b>Health Facility Name</b>	<b>City</b>	<b>Allocation Amount</b>
Planned Parenthood California Central Coast	Planned Parenthood of Santa Maria	Santa Maria	\$208,650
Planned Parenthood California Central Coast	Planned Parenthood of Thousand Oaks	Thousand Oaks	\$208,650
Planned Parenthood California Central Coast	Planned Parenthood of Santa Barbara County	Santa Barbara	\$208,910
Planned Parenthood California Central Coast	Planned Parenthood of Ventura	Ventura	\$86,896
Planned Parenthood California Central Coast	Planned Parenthood of San Luis Obispo County	San Luis Obispo	\$146,894
Planned Parenthood Los Angeles	Planned Parenthood Basics, Lakewood	Los Angeles	\$250,000
Planned Parenthood Los Angeles	Planned Parenthood Basics, Baldwin Hills/Crenshaw	Los Angeles	\$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Alhambra Health Center	Alhambra	\$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Eagle Rock Express	Los Angeles	\$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood Glendora Health Center	Glendora	\$250,000
Planned Parenthood Pasadena and San Gabriel Valley, Inc.	Planned Parenthood of Pasadena	Pasadena	\$250,000
Planned Parenthood of the Pacific Southwest	Planned Parenthood Coachella Valley	Coachella	\$212,810
Planned Parenthood of the Pacific Southwest	Planned Parenthood - Chula Vista Center	Chula Vista	\$102,953
Planned Parenthood of the Pacific Southwest	Planned Parenthood - Isabella Center [Vista Isabella Health Center]	Vista	\$48,305
Planned Parenthood of the Pacific Southwest	Planned Parenthood - El Centro [Imperial Valley Health Center]	El Centro	\$129,417
Planned Parenthood of the Pacific Southwest	Planned Parenthood Assn. of San Diego County [Kearny Mesa Health Center]	San Diego	\$37,759
		<b>Total Allocations:</b>	<b>\$5,631,694</b>