

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 28, 2019, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its revenue bonds as qualified 501(c)(3) bonds, in one issuance or in more than one issuance, as part of a common plan of financing, in an aggregate amount not to exceed \$590,000,000 (the “Bonds”). The proceeds of the Bonds will be used by certain affiliates of Providence St. Joseph Health, a Washington nonprofit corporation (the “Borrower”), that are licensed and qualified to do business in the State of California to (A) refinance the cost of acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of the health and related facilities described below, and (B) pay costs in connection with the issuance of the Bonds. Each of the owners/principal users of the facilities listed below is a California nonprofit public benefit corporation that is an affiliate of the Borrower and an organization described in Section 501(c)(3) of the Code. The projects to be refinanced with the Bonds, and the maximum stated principal amount of Bonds to be issued to refinance each project, relate to the following facilities:

- (a) **Queen of the Valley Medical Center**, a 208-licensed-bed general acute care hospital facility located at 1000 Trancas Street, Napa, California 94558, owned and principally used by St. Joseph Health Northern California, LLC, in a maximum stated principal amount of \$6,000,000;
- (b) **St. Joseph Hospital**, a 153-licensed-bed general acute care hospital facility located at 2700 Dolbeer Street, Eureka, California 95501, including a related parking facility located at 2720 Dolbeer Street, Eureka, California 95501, each of which is owned and principally used by St. Joseph Health Northern California, LLC, in an integrated operation, in a maximum stated principal amount of \$30,000,000;
- (c) **St. Joseph Hospital**, a 463-licensed-bed general acute care hospital facility (including a 37-licensed-bed acute psychiatric facility) located at 1100 West Stewart Drive, Orange, California 92868, including the following related facilities: a Cancer Center located at 1000 West La Veta Avenue, Orange, California 92868, and an ambulatory care center located at 1140 West La Veta Avenue, Orange, California 92868, each of which is owned and principally used by St. Joseph Hospital of Orange, in an integrated operation, in a maximum stated principal amount of \$67,000,000;
- (d) **St. Jude Medical Center**, a 320-licensed-bed general acute care hospital facility located at 101 East Valencia Mesa Drive, Fullerton, California 92835, and an ambulatory care center located at 2141-2151 North Harbor Boulevard, Fullerton, California 92835, each of which is owned and principally used by St. Jude Hospital, Inc., dba St. Jude Medical Center, in an integrated operation, in a maximum stated principal amount of \$52,000,000;

- (e) **Santa Rosa Memorial Hospital**, a 329-licensed-bed general acute care hospital facility located at 1165 Montgomery Drive, Santa Rosa, California 95405, and including skilled nursing facilities located at 151 Sotoyome Street, Santa Rosa, California 95405, each of which is owned and principally used by St. Joseph Health Northern California, LLC, in an integrated operation, in a maximum stated principal amount of \$20,000,000;
- (f) **St. Mary Medical Center**, a 212-licensed-bed general acute care hospital facility located at 18300 Highway 18, Apple Valley, California 92307, including related property located west of Amargosa Road, north of Smoketree Road, east of Jargon Road and south of Mesa Street in Victorville, California 92392, each of which is owned and principally used by St. Mary Medical Center, in an integrated operation, in a maximum stated principal amount of \$19,000,000;
- (g) **Mission Hospital Regional Medical Center**, a 345-licensed-bed general acute care hospital facility (with behavioral health and rehabilitation facilities) located at 27700 Medical Center Road, Mission Viejo, California 92691, owned and principally used by Mission Hospital Regional Medical Center, dba Mission Hospital, in a maximum stated principal amount of \$70,000,000;
- (h) **Redwood Memorial Hospital**, a 35-licensed-bed general acute care hospital facility located at 3300 Renner Drive, Fortuna, California 95540, owned and principally used by St. Joseph Health Northern California, LLC, in a maximum stated principal amount of \$1,000,000;
- (i) **St. Joseph Health System**, a corporate office for the Providence St. Joseph Health System, located at 3345 Michelson Drive, Irvine, California 92612, formerly located at 505 South Main Street, Orange, California 92868 and 480 South Batavia Street, Orange, California 92868, principally leased and used by St. Joseph Health System, in a maximum stated principal amount of \$2,000,000;
- (j) **Hoag Memorial Hospital Presbyterian**, a 434-licensed-bed general acute care hospital facility located at or about (including adjacent to or across the street from) One Hoag Drive, Newport Beach, California 92663, including related imaging equipment located at 500-540 Superior Avenue, Newport Beach, California 92663, each of which is owned and principally used by Hoag Memorial Hospital Presbyterian, in an integrated operation, in a maximum stated principal amount of \$214,000,000; and
- (k) **Providence Holy Cross Medical Center**, a 377-licensed-bed general acute care hospital facility located at 15031 Rinaldi Street, Mission Hills, California 91345, and a skilled nursing facility located at 11600A Indian Hills Road, Mission Hills, California 91345, each of which is owned and principally used by Providence Health System—Southern California, in an

integrated operation, in a maximum stated principal amount of \$182,000,000.

The hearing will commence at 10:00 a.m., Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code: 3662012) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: August 20, 2019