



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR
Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

("CHFFA" or "Authority")

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CHFFA Teleconference Participation:

Peter Morton Medical Building
200 UCLA Medical Plaza, 4th Floor, Room 447
Los Angeles, California 90095

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, September 26, 2019, 1:30 PM

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the August 29, 2019 Authority Meeting (Action Item) Frank Moore

3. Executive Director's Report (Information Item) Frank Moore

- CHFFA Fund Balances
- Comprehensive Debt List Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ Providence St. Joseph Health (formerly Providence Health & Services) – Executed Certificate and Direction to Redeem and Discharge the Bond Indenture for the Series 2009B Bonds
 - √ Social Science Services, Inc. – Executed Certificate and Direction to Redeem and Discharge the Bond Indenture for the Series 2011 Bonds
- HELP II Loan Program Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
- Contract Delegation of Powers Monthly Update
- Investment in Mental Health Wellness Grant Program
 - √ Delegation of Powers Quarterly Milestones Update
- Site Visits

4. Resolution No. 438
Scripps Health, San Diego, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds to Refinance Projects at the Health Facilities of Scripps Health

Scripps Health's Request for Approval of the Issuance of Revenue Bonds Related to the Refinancing of Projects in an Amount Not to Exceed \$99,360,000 (Action Item)

Tyler Bui
5. Resolution No. HII-321
Hart Community Homes Inc., Fullerton, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Hart Community Homes Inc.'s Request for Approval of a HELP II Loan in an Amount Not to Exceed \$1,330,000 (Action Item)

Matthew Francis
6. Investment in Mental Health Wellness Act of 2013
Resolution No. MH 2014-06 (First Funding Round) - County of Los Angeles
Quarterly Update (Information Item)

Kristina Sheehan
7. Investment in Mental Health Wellness Act of 2013
Resolution No. MH 2015-03 (Third Funding Round) - County of Mendocino
Update (Information Item)

Nicole Weaver
8. Investment in Mental Health Wellness Act of 2013
2019 Legislative Report (Information Item)

Sondra Jacobs
9. Public Comment
10. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **October 31, 2019**. To be included on the agenda, please submit applications, fees and other documents no later than **October 1, 2019**. For HELP II loans, please submit your application, fees and other documents by **September 20, 2019** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2019 Authority meetings.

November – No Meeting

December 5, 2019

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team
for
Scripps Health
Resolution No. 438

Borrower: Scripps Health

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Norton Rose Fulbright LLP

Borrower's Financial Advisor: Ponder & Co.

Bond Counsel: Orrick, Herrington & Sutcliffe, LLP

Private Placement Purchaser: DNT Asset Trust (subsidiary of) JP Morgan Chase
Bank N.A.

Purchaser's Counsel: Chapman and Cutler LLP

Master Trustee: The Bank of New York Mellon Trust Company, N.A.

Trustee: U.S. Bank National Association

Trustee's Counsel: Dorsey & Whitney LLP

Auditor: Ernst & Young LLP