

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on March 25, 2020, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series, in an amount not to exceed \$56,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Marshall Medical Center (the “Corporation”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, to:

(i) refund the Authority’s Insured Hospital Revenue Bonds (Marshall Medical Center), 2004 Series B which financed the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities owned and operated by the Corporation and located at 1095 Marshall Way, Placerville, California 95667; 1100 Marshall Way, Placerville, California 95667; and 3581 Palmer Drive, Cameron Park, California 95682; and

(ii) finance the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities, all to be owned and operated by the Corporation, located at the following locations:

- 1100 Marshall Way, Placerville, California 95667 (Bond proceeds in an amount not to exceed \$30,000,000)
- 1000 Fowler Way, Placerville, California 95667 (Bond proceeds in an amount not to exceed \$4,900,000)
- 3185, 3193, 3197 and 3207 Washington Street, Placerville, California 95667 (Bond proceeds in an amount not to exceed \$8,100,000)

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (877) 336-4441 (access code 1774879) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: March 17, 2020