

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on Wednesday, August 26, 2020, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of one or more series of revenue bonds (hereinafter referred to as the "Bonds"), issued from time to time pursuant to a plan of finance, for the benefit of PIH Health, Inc. (the "Corporation") and its affiliates, PIH Health Hospital-Whittier, PIH Health Hospital-Downey, Good Samaritan Hospital and PIH Health Management Corp., each a nonprofit public benefit corporation duly organized and existing under the laws of the State of California and described in Section 501(c)(3) of the Code, such Bonds to be issued in an amount not to exceed \$376,000,000.

Proceeds of the Bonds will be used by the Corporation:

(i) up to \$222,544,000 to finance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by PIH Health Hospital-Whittier located at 12401 Washington Boulevard, Whittier, California 90602, including refresh of the transitional care unit space, and to refinance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by PIH Health Hospital-Whittier and located at 12401 Washington Boulevard, Whittier, California, which were previously financed by the City of Whittier Health Facility Revenue Bonds (Presbyterian Intercommunity Hospital), Series 2009 A, the City of Whittier Health Facility Revenue Bonds (Presbyterian Intercommunity Hospital), Series 2011, and the City of Whittier Health Facility Revenue Bonds (Presbyterian Intercommunity Hospital), Series 2012 C;

(ii) up to \$44,607,000 to finance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by PIH Health Hospital-Downey located at 11500 Brookshire Avenue, Downey, California 90241, including expansion of the emergency department;

(iii) up to \$103,118,000 to finance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by Good Samaritan Hospital located at 1225 Wilshire Boulevard, Los Angeles, California 90017, including renovation of the emergency room and relocation of the kitchen and sterile processing, and to refinance costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by Good Samaritan Hospital located at 1225 Wilshire Boulevard, Los Angeles, California 90017, which were previously financed or refinanced by the California Health Facilities Financing Authority Adjustable Rate Hospital Revenue Bonds (The Hospital of the Good Samaritan), 1988 Series A, 1988 Series B, 1988 Series C and 1988 Series D and the California Health Facilities Financing Authority Secured Revenue Bonds (The Hospital of the Good Samaritan) 1991 Series; and

(iv) to pay certain expenses incurred in connection with the issuance of the Bonds.

The hearing will commence at 10:00 a.m. Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by phone (877) 226-8189 (access code 6257833) or TDD (916) 654-9922 or, prior to the time of the hearing, may submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: August 18, 2020.