

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on September 23, 2020, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series, in an amount not to exceed \$60,000,000 (the “Bonds”). The proceeds of the Bonds will be used by On Lok Senior Health Services (the “Corporation”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, for the benefit of the Corporation and its affiliates, each of which is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, to:

(i) refund the ABAG Finance Authority For Nonprofit Corporations Variable Rate Revenue Bonds (On Lok Senior Health Services), Series 2014, which financed and refinanced the acquisition, construction, equipping and furnishing of community clinics and adult day health centers, including associated parking and other related facilities, all owned or leased by the Corporation or any of its affiliates, and operated by the Corporation and/or any of its affiliates, and located at or near 1000 Montgomery Street, San Francisco; 1333 Bush Street, San Francisco; 1441 Powell Street, San Francisco; 299 Stockton Avenue, San Jose; and 130 N. Jackson Avenue, San Jose; and

(ii) finance, and/or reimburse for, the costs of the construction, expansion, remodeling, renovation, furnishing and equipping of community clinics and adult day health centers, including administrative and other related facilities, all owned or leased by the Corporation and/or any of its affiliates, and operated by the Corporation and/or any of its affiliates, located at the following locations:

- 1000 Montgomery Street, San Francisco (Bond proceeds in an amount not to exceed \$12,000,000)
- 1333 Bush Street, San Francisco (Bond proceeds in an amount not to exceed \$10,000,000)
- 1350 Bush Street, San Francisco (Bond proceeds in an amount not to exceed \$17,000,000)
- 4430 Mission Street, San Francisco (Bond proceeds in an amount not to exceed \$250,000)
- 225 30th Street, San Francisco (Bond proceeds in an amount not to exceed \$3,000,000)
- 1441 Powell Street, San Francisco (Bond proceeds in an amount not to exceed \$1,000,000)
- 299 Stockton Avenue, San Jose (Bond proceeds in an amount not to exceed \$1,000,000)
- 130 N. Jackson Avenue, San Jose (Bond proceeds in an amount not to exceed \$1,500,000)
- 3683 Peralta Boulevard, Fremont (Bond proceeds in an amount not to exceed \$1,000,000)
- 39465 Paseo Padre, Fremont (Bond proceeds in an amount not to exceed \$200,000)
- 2147 Mowry Avenue, Fremont (Bond proceeds in an amount not to exceed \$200,000)

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by phone as follows:

Telephone: 877-226-8189 (U.S. toll free)

Participant Code: 6257833

TDD Number: (916) 654-9922

or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: September 16, 2020