

NOTICE OF PUBLIC HEARING

Notice is hereby given that on October 7, 2020, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of one or more series of its revenue bonds (hereinafter referred to as the “Bonds”), issued from time to time pursuant to a plan of finance, for the benefit of CommonSpirit Health (the “Borrower”), a Colorado nonprofit corporation and certain of its affiliates, including Dignity Health, Dignity Community Care, Bakersfield Memorial Hospital, Community Hospital of San Bernardino, Mercy McMahon Terrace, Sierra Nevada Memorial-Miners Hospital, and Saint Francis Memorial Hospital, each a California non-profit public benefit corporation and an organization described in Section 501(c)(3) of the Code, and Port City Operating Company, LLC, a California limited liability company, such Bonds to be issued in an aggregate principal amount not to exceed \$1,020,000,000.

A portion of the proceeds of the Bonds are expected to be used to refinance all or a portion of (i) the Authority’s Variable Rate Health Facility Revenue Bonds (Catholic Healthcare West Loan Program) 2004 Series K (the “Series 2004K Bonds”); (ii) the Authority’s Variable Rate Health Facility Revenue Bonds (Catholic Healthcare West Loan Program) 2005 Series H and I (the “Series 2005 H&I Bonds”); (iii) the Authority’s Variable Rate Health Facility Revenue Bonds (Catholic Healthcare West Loan Project) 2009 Series H (the “Series 2009H Bonds” and collectively with the Series 2004K Bonds and the Series 2009 H&I Bonds, the “Loan Pool Bonds”); and (iv) the Authority’s Revenue Bonds (Catholic Healthcare West) 2011 Series A (the “Series 2011A Bonds” and collectively with the Loan Pool Bonds, the “Prior Bonds”).

Proceeds of the Bonds are expected to be used by the Borrower and its affiliates as follows:

- (i) up to \$25,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Mercy Hospital Southwest campus, which is bordered generally by Old River Road on the west, Stockdale Highway on the north, Howell Drive on the South and Cal State Bakersfield College on the east, and identified by various addresses including but not limited to 300, 400, and 500 Old River Road and 551 Shanley Court, all in Bakersfield, California (the “Mercy Southwest Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Mercy Southwest Campus, including a four-story, 106-bed tower that includes an intensive care unit, neo-natal intensive care unit, and med-surg beds; expansion and renovation of imaging department, emergency department and surgery and recovery areas;
- (ii) up to \$42,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Bakersfield Memorial Hospital, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Bakersfield

Memorial Hospital campus, which is bordered generally by 38th Street on the north, 33rd Street on the south, the East Side Canal / Kern Delta on the east and Q Street on the west and identified by various addresses including, but not limited to 420, 501, 625 34th Street, 3600 San Dimas Avenue, all in Bakersfield, California (the “Bakersfield Memorial Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Bakersfield Memorial Hospital located at the Bakersfield Memorial Campus, including an approximately 10,000 square foot burn center renovation, including patient rooms, outpatient clinic and support spaces, and an approximately 1,268 square foot catheterization laboratory renovation, including procedure room and support space renovations and related equipment;

- (iii) up to \$22,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the French Hospital campus, which is bordered generally by Johnson Avenue to the east, Breck Street to the north, Ella Street to the south, and Southern Pacific Railway to the west and identified by various addresses, including but not limited to 1911 and 1941 Johnson Avenue, and 1304 Ella Street, all in San Luis Obispo, California (the “French Hospital Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care located at the French Hospital Campus, including an approximately 8,850 square foot, one-story expansion to the hospital’s existing emergency department;
- (iv) up to \$46,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the St. John’s Regional Medical Center campus, which is bordered generally by E. Gonzales Road to the north, Williams Drive to the east, Socorro Way to the south and N. Rose Avenue to the west and identified by various addresses, including but not limited to 1600 and 1700 N. Rose Avenue, Oxnard, California (the “SJRM Campus”) and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the SJRM Campus, including a neurointerventional biplane angiography suite and renovations of the emergency department, neonatal intensive care unit and labor and delivery unit;

- (v) up to \$88,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the St. John's Pleasant Valley Hospital campus, which is bordered generally by Las Posas Road to the south, Ponderosa Road to the west, Antonio Avenue to the north and east, and identified by various addresses, including but not limited to 2309 Antonio Avenue and 2486 N. Ponderosa Road, all in Camarillo, California (the "SJPV Campus"), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the SJPV Campus, including an approximately 71,000 square foot hospital addition including private patient rooms, advanced surgical operating suites, a preoperative and post anesthesia care unit, and a cardiac catheterization laboratory;
- (vi) up to \$62,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Marian Regional Medical Center campus, which is bordered generally by E. Church St. on the north, S. Palisades Dr. on the south and east and Stratford Ave on the west and identified by various addresses including, but not limited to 1400 E. Church Street, 1410 E. Church Street, 505 E. Plaza and 1530 Cypress Way, Santa Maria, California (the "Marian Campus"), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Marian Campus, including an approximately 6,200 square foot expansion and renovation of the hospital's emergency department;
- (vii) up to \$17,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Marian Regional Medical Center, Arroyo Grande campus, which is bordered generally by Fair Oaks Avenue to the south, Dodson Way to the north, Woodland Drive to the east, and S. Halcyon Road to the west and identified by various addresses, including but not limited to 345 S. Halcyon Road, Arroyo Grande, California (the "Arroyo Grande Campus"), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Arroyo Grande Campus, including an approximately 5,000 square foot expansion and renovation of the hospital's emergency department;

- (viii) up to \$74,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Mercy San Juan Medical Center campus, which is bordered generally by Coyle Avenue to the south and private developments to the west, north, and east, and identified by various addresses including but not limited to 6401, 6501, 6511, 6555 and 6620 Coyle Avenue, all in Carmichael, California (the “Mercy San Juan Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Mercy San Juan Campus, including (i) construction of a new 40-bed Level III neonatal intensive care unit (“NICU”) in the shelled space on the third floor of the McAuley Tower on the Mercy San Juan Campus and remodeling of the current NICU and Family Birth Center in the Russell Tower on the Mercy San Juan campus into a 27-bed labor, delivery, recovery and postpartum unit; (ii) remodeling of the hospital’s central sterile process department and replacement of related equipment; and (iii) construction and equipping of a new behavioral health crisis stabilization services unit on the Mercy San Juan Campus;
- (ix) up to \$25,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Mercy General Hospital campus, which is bordered generally by H Street on the north, J Street on the south, 39th Street on the west and 41st Street on the east and identified by various addresses including but not limited to 4001 J Street, 3941 J Street, 3940 J Street and 842 41st Street, all in Sacramento, California (the “Mercy General Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Mercy General Campus, including expansion and renovation of the emergency department;
- (x) up to \$19,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Dominican Hospital Santa Cruz campus, which is bordered generally by Soquel Drive on the south side, Paul Sweet Road on the west, Mission Drive on the east and private developments on the north and is identified by various addresses, including but not limited to 1545, 1555, and 1575 Soquel Drive, 3129 and 3151 Mission Drive, and 3400 Paul Sweet Road, all in Santa Cruz, California (the “Dominican Santa Cruz Campus”) and (b) to finance, or reimburse the Borrower or its affiliates for, the

costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Dominican Santa Cruz Campus, including renovation of an existing surgery suite into a vascular imaging hybrid (cardiac and general) operating room and renovations to other staff and administrative areas in the hospital;

- (xi) up to \$142,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Sequoia Hospital campus, which is bordered generally by Alameda de las Pulgas to the northeast, Whipple Avenue to the southeast, Upland Road to the southwest, and private development to the northwest and identified by various addresses including but not limited to 170 Alameda de las Pulgas and 2900 and 2950 Whipple Avenue, all in Redwood City, California (the “Sequoia Hospital Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care located at the Sequoia Hospital Campus, including the installation and replacement of equipment for the hospital’s six electrophysiology/cardiac catheterization labs;
- (xii) up to \$18,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Mercy Medical Center Redding campus, which is bordered generally by Rosaline Avenue on the north, West Street on the east, Linden Avenue on the south, and Edith Avenue on the east and identified by various addresses including but not limited to 2175 Rosaline Avenue, Redding, California (the “Mercy Redding Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Mercy Redding Campus, including seismic renovation costs for the hospital and installation of new diagnostic equipment for the hospital’s stroke and vascular department and related renovations;
- (xiii) up to \$7,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Mercy Mount Shasta Medical Center campus, which is bordered generally by North Mt. Shasta Boulevard on both the north and east, West Ivy Street on the south, and Pine Street on the west,

and identified by various addresses including but not limited to 912 and 914 Pine Street, Mt. Shasta, California (the “Mercy Mount Shasta Campus”), (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the Mercy Mount Shasta Campus, including an expansion of the existing emergency department, adding two treatment rooms, two trauma bays, one triage room, a new waiting area, and other common areas;

- (xiv) up to \$151,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the California Hospital Medical Center Campus, which is bordered generally by West Pico Blvd on the north, Venice Blvd on the south, Grand Avenue on the east and Hope Street on the west and identified by various addresses, including 1335 and 1401 South Grand Avenue, 1347 and 1600 Hope Street and 1342 Margo, all in Los Angeles, California (the “CHMC Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care located at the CHMC Campus, including an approximately 150,000 square foot new patient care tower, including emergency, trauma and maternity services and an enhanced imaging suite; as well as nuclear medicine renovations, fire alarm replacements, nurse call system updates, and elevator modernization for certain existing buildings;
- (xv) up to \$16,000,000 to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the St. Mary Medical Center Long Beach campus, which is bordered generally by 11th Street on the north, 10th Street on the south, Atlantic Boulevard on the east and Long Beach Boulevard on the west, and identified by various addresses including but not limited to 1001, 1027, 1050, 1055 Linden Avenue, 1025, 1045 Atlantic Blvd, 411 and 529 10th Street, and 1040 and 1043 Elm Street, all in Long Beach, California;
- (xvi) up to \$63,000,000 (a) to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Glendale Memorial Hospital and Health Center campus, which is bordered generally by W Los Feliz Road to the north, South Brand Boulevard to the east and south, and San Fernando Road to the west and south, and identified by various addresses, including but not limited to 1420 S. Central Avenue, and 222 W. Eulalia Street,

all in Glendale, California (the “Glendale Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care located at the Glendale Campus, including seismic retrofit construction of the approximately 125,000 square foot, eight-story north tower located on the Glendale Campus;

- (xvii) up to \$86,000,000 (a) to refinance costs previously financed or refinanced by each series of the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the St. Bernardine Medical Center campus, which is bordered generally by E. Highland Avenue on the north, 21st Street on the south, Valencia Avenue on the east and Waterman Avenue on the west, and identified by various addresses, including but not limited to 2101 N. Waterman Avenue, 365, 401, 489, and 519 E. 21st Street, 2099 Crestview, and 1890 N. Waterman Avenue, all in San Bernardino, California (the “SBMC Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health located at the SBMC Campus, including seismic retrofit construction to the hospital’s approximately 132,00 square foot, six-story, central tower;
- (xviii) up to \$2,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Community Hospital of San Bernardino, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Community Hospital of San Bernardino campus, which is bordered generally by Goodlett Street on the north, W. 17th Street on the south, Western Avenue on the east and Medical Center Drive on the west and identified by various addresses including but not limited to 1679, 1800, 1805 Medical Center Drive, 1500, 1505 W. 17th Street and 1725, 1800, Western Avenue, all in San Bernardino, California;
- (xix) up to \$2,000,000 to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the St. Elizabeth Community Hospital campus, which is bordered generally by Sister Mary Columba Drive on the north, east and west and Riverside Avenue on the south and identified by various addresses, including but not limited to 2550 Sister Mary Columba Drive;
- (xx) up to \$8,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and

other buildings located at or near the Mercy Hospital of Folsom campus, which is bordered generally by Blue Ravine Road to the north and west, Bidwell Street to the south, and Oak Avenue Parkway to the north and east and identified by various addresses including but not limited to 1600 and 1650 Creekside Drive, all in Folsom, California;

- (xxi) up to \$3,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Woodland Memorial Hospital campus, which is bordered generally by Gibson Road to the south, Cottonwood Drive to the west, Harley Drive to the east and private development to the north, and identified by various addresses, including but not limited to 1321 and 1325 Cottonwood Street and 515 and 1207 Fairchild Court, all in Woodland, California;
- (xxii) up to \$2,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Methodist Hospital of Sacramento campus, which is bordered generally by Bruceville Terrace Drive on the west, Hospital Drive on the north, Timberlake Way on the south and east, and identified by various addresses, including but not limited to 7500 Hospital Drive, 8151 Bruceville Road, and 100 Frank Richardson Court, in Sacramento, California;
- (xxiii) up to \$7,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Mercy Hospital Merced campus, which is bordered generally by G Street to the west, Mercy Avenue to the south, Dominican Drive to the east and private development to the north and identified by various addresses including but not limited to 333 Mercy Avenue and 3850 G Street, all in Merced, California;
- (xxiv) up to \$11,000,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the St. Mary's Medical Center campus, which is bordered generally by Stanyan Street to the west, Hayes Street to the south, Shrader Street to the east and Fulton Street to the north and identified by various addresses including but not limited to 450 Stanyan Street, 1 Shrader Street, 2250 and 2235 Hayes Street all in San Francisco, California;

- (xxv) up to \$6,000,000 to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Health, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the Mercy Hospital Truxtun/Bakersfield-Downtown Campus, which is bordered generally by Truxtun Avenue on the North, Santa Fe Railroad on the South, D Street on the east and Pine Street on the west, and identified by various addresses, including but not limited to 2103, 2215, and 2331 Truxtun Avenue, 1919, 2103, and 2330 16th Street, and 1600 D Street, all in Bakersfield, California;
- (xxvi) up to \$74,000,000 to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Dignity Community Care, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Northridge Hospital Medical Center campus, which is bordered generally by Roscoe Boulevard on the north, Cantara Street on the south, Etiwanda Avenue on the east and Reseda Boulevard on the west and is identified by various addresses including, but not limited to 18300, 18330, 18350, 18406, 18420, 18440 and 18460 Roscoe Boulevard, Northridge, California and additional property located at 8210 Etiwanda Avenue, 18261 and 18460 Cantara Street and 18550 and 18518 Roscoe Boulevard, all in Northridge, California;
- (xxvii) up to \$34,000,000 to refinance costs previously financed or refinanced by each series of the Prior Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Port City Operating Company, LLC, including the hospital and the related land, parking surfaces, clinics and other buildings, located at or near the St. Joseph Medical Center Stockton campus which is bordered generally by Cleveland Street on the north, Cemetery Lane on the east, Harding Way on the south and California Street on the west, and identified by various addresses, including but not limited to 1800 N. California Street, in Stockton, California;
- (xxviii) up to \$400,000 to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Port City Operating Company, LLC located at the St. Joseph Behavioral Health Center, 2510 N. California Street, Stockton, California;
- (xxix) up to \$8,000,000 to refinance costs previously financed or refinanced by the Series 2011 Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities (including the senior living facility and related parking surfaces) owned and operated by Mercy McMahon Terrace located at 3865 J Street, Sacramento, California;

- (xxx) up to \$16,000,000 (a) to refinance costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Sierra Nevada Memorial-Miners Hospital, including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Sierra Nevada Miners Hospital campus, which is bordered generally by Catherine Lane on the north, Hwy 49 on the south, and Glasson Way on the west and identified by various addresses including but not limited to 155 Glasson Way, Grass Valley, California (the “Miners Hospital Campus”), and (b) to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Sierra Nevada Memorial-Miners Hospital located at the Miners Hospital Campus, including renovation of the hospital’s emergency department adding three emergency rooms and renovation and addition of various common areas and support spaces, as well as renovation of the hospital’s diagnostic and imaging department, involving the purchase of new equipment and renovation of diagnostic, imaging and special procedures rooms;
- (xxxi) up to \$11,000,000 to refinance the costs previously financed or refinanced by the Loan Pool Bonds for the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Saint Francis Memorial Hospital including the hospital and the related land, parking surfaces, clinics and other buildings located at or near the Saint Francis Memorial Hospital campus, which is bordered generally by Hyde Street to the west, Bush Street to the south, Pine Street to the north, and private development to the east and identified by various addresses including but not limited to 900 and 909 Hyde Street, and 1199 Bush Street, all in San Francisco, California;
- (xxxii) to pay certain expenses incurred in connection with the issuance of the Bonds; and
- (xxxiii) if deemed necessary or desirable by the Borrower, to finance a reserve fund for the Bonds.

The Borrower and its affiliates reserve the right to allocate and reallocate the proceeds of Bonds to any of the locations set forth in this notice, notwithstanding the dollar amounts set forth herein.

The hearing will commence at 10:00 a.m. Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (877) 226-8189 (access code 6257833) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: September 29, 2020.