



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

ANTONIO BENJAMIN

FRANCISCO SILVA

ROBERT CHERRY, M.D.

JONATHAN BERGMAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR
Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

1st Floor Conference Room
915 Capitol Mall, Room 110
Sacramento, California 95814

and

Large Conference Room
300 S. Spring Street, Suite 8500
South Tower
Los Angeles, CA 90013

In light of the COVID-19 pandemic and in accordance with the requirements of Executive Order N-25-20 to provide social distancing at state body meetings, CHFFA will be providing Authority members, participants, and members of the public the opportunity to participate in this meeting via teleconference.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, December 3, 2020, 1:45 PM
(or upon adjournment of the California Educational Facilities Authority Meeting)

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the October 29, 2020 Authority Meeting (Action Item)

Frank Moore

3. Executive Director's Report (Information Item)

Frank Moore

- Comprehensive Debt List Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ Vocational Visions – Executed Certificate to Redeem the Series 2010A Bonds
 - √ Sutter Health – Executed Certificate and Request of the Authority and Request of the Corporation to Bond Trustee Regarding Optional Redemption and Discharge for the Series 2011D, Series 2013A, Series 2016A and 2015A Bonds and Executed Certificate and Request of the Authority and Request of the Corporation to Bond Trustee Regarding Optional Redemption for the Series 2016B Bonds
 - √ Summary of Delegation Actions from January 1, 2020 to December 3, 2020

- HELP II Loan Program Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
 - √ Summary of Delegation Actions from January 1, 2020 to December 3, 2020
 - HELP II Loan Program Debt Service Payment Deferrals
 - √ No Action Taken Pursuant to the HELP II Loan Program Debt Service Payment Deferrals
 - √ Summary of Delegation Actions from April 26, 2020 to December 3, 2020
 - COVID-19 Emergency HELP Loan Program
 - √ No Action Taken Pursuant to the COVID-19 Emergency HELP Loan Program
 - √ Summary of Delegation Actions from April 26, 2020 to December 3, 2020
 - Contract Delegation of Powers Monthly Update
 - √ Interagency Agreement with the California Educational Facilities Authority
 - √ Summary of Contract Delegation Actions from January 1, 2020 to December 3, 2020
4. Discussion of Proposed State Legislation to Expand Eligibility for Authority Programs (Information Item) Frank Moore

 5. Resolution Nos. CHP-4E 2020-12 through CHP-4E 2020-15 Children’s Hospital Program of 2018 Yuanyuan Wei

Approval of Final Allocations (list of Eligible Hospital applicants and respective Initial Allocations are attached hereto as Attachment A) (Action Item)

 6. Resolution No. CHP-4 2020-04 Children’s Hospital & Research Center at Oakland, Oakland, California Children’s Hospital Program of 2018 Yuanyuan Wei

Approval of Allocation in the Grant Amount not to Exceed \$20,217,336.37 (Action Item)

 7. Amendment to Resolution No. 2020-02 COVID-19 Emergency HELP Loan Program Brock Lewis

Amendment to Resolution of the California Health Facilities Financing Authority Authorizing the Extension of the COVID-19 Emergency HELP Loan Program (Action Item)

 8. Resolution No. 2020-06 Delegation Resolution for Bond Financings Brock Lewis

Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)

9. Resolution No. 2020-07 Brock Lewis
Delegation Resolution for Loan Financings

Resolution of the California Health Facilities Financing Authority Delegating
Certain Powers and Authorizing Certain Actions Related to Loan Financings
(Action Item)
10. Resolution No. MH 2015-04 Sondra Jacobs
County of Sacramento
Investment in Mental Health Wellness Grant Program (Third Funding Round)

Project Update (Information Item)
11. Public Comment
12. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **January 28, 2021**. To be included on the agenda, please submit applications, fees and other documents no later than **January 4, 2021**. For HELP II loans, please submit your application, fees and other documents by **December 21, 2020** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2021 Authority meetings.

February 25, 2021	March 25, 2021	April 29, 2021
May 27, 2021	June 24, 2021	July 29, 2021
August 26, 2021	September 30, 2021	October 28, 2021
November – No Meeting	December 2, 2021	

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Attachment A

Children's Hospital Program of 2018

	Resolution Number	Eligible Hospital Applicant	City	Initial Allocation Amount
1	CHP-4E 2020-12	Community Regional Medical Center	Fresno	\$ 14,977,315.00
2	CHP-4E 2020-13	Mercy Medical Center Redding	Redding	1,277,893.00
3	CHP-4E 2020-14	Santa Clara Valley Medical Center	Santa Clara	4,165,963.94 ¹
4	CHP-4E 2020-15	Tri-City Medical Center	Oceanside	1,829,365.26
Total Initial Allocation Amount:				\$ 22,250,537.20
Total Recommended Amount:				\$ 21,472,919.63¹

¹ Authority staff recommended an Initial Allocation in the amount of \$4,165,963.94 for Santa Clara Valley Medical Center (SCVMC). SCVMC accepted \$3,388,346.37 of the initial allocation.