

NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 23, 2021, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series in an amount not to exceed \$213,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Children’s Hospital of Orange County (the “Corporation”) to (i) refinance bonds previously issued by the Authority for the benefit of the Corporation or one of its affiliates, the proceeds of which financed or refinanced costs of acquisition, construction, improvement, equipping, renovation, rehabilitation, remodeling and other capital projects located on or about the campus of the health facilities located generally at 1201 West LaVeta Avenue, in Orange, California and (ii) pay costs in connection with the issuance of the Bonds. The facilities listed above are owned by the Corporation or one of its affiliates, each a California nonprofit public benefit corporation and each an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard. In light of the COVID-19 pandemic, this public meeting will be held via teleconference. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced may attend the public hearing by phone 844-867-6169 (U.S. toll free) (access code 5670070) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: June 15, 2021