

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on October 27, 2021, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other health facilities, in one or more series, in an amount not to exceed \$1,600,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Cedars-Sinai Health System (the “System”), for the benefit of the System and certain of its affiliates, including Cedars-Sinai Medical Center (“CSMC”), Torrance Memorial Medical Center (“TMMC”), Pasadena Hospital Association Ltd. d/b/a Huntington Hospital (“Huntington Hospital”), and CFHS Holdings, Inc. (d/b/a Cedars-Sinai Marina del Rey Hospital) (“CSMDRH,” collectively, with the System, CSMC, TMMC and Huntington Hospital, the “Cedars Benefitting Entities”), each of which is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, to:

(i) refinance the construction, expansion, remodeling, renovation, furnishing, equipping, and acquisition of health facilities of TMMC, all owned by TMMC, and located generally at 3330 Lomita Boulevard, and 3275 and 3285 Skypark Drive, Torrance California (bond proceeds in an amount not to exceed \$282,000,000);

(ii) refinance the construction, expansion, remodeling, renovation, furnishing, equipping, and acquisition of health facilities of Huntington Hospital, all owned by Huntington Hospital, and located generally at 100 W. California Boulevard, 734-744 Fairmount Avenue, and 620-624 S. Pasadena Avenue, Pasadena, California (bond proceeds in an amount not to exceed \$353,000,000);

(iii) finance and/or reimburse certain costs of the construction, expansion, remodeling, renovation, furnishing, equipping and/or acquisition of certain health facilities, all owned by the System and/or one or more of the other Cedars Benefitting Entities, as follows:

- Cedars-Sinai Marina del Rey Hospital located generally at 4650 South Lincoln Boulevard, Marina Del Rey, California (bond proceeds in an amount not to exceed \$934,000,000)
- Cedars-Sinai Medical Center located generally at 8700 and 8720 Beverly Boulevard, Los Angeles, California (bond proceeds in an amount not to exceed \$200,000,000)

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard. In light of the COVID-19 pandemic, this public meeting will be held via teleconference. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be finance and refinanced may attend the public hearing by phone 844-291-6362 (U.S. toll free) (access code 2720647) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: October 20, 2021