REVISED AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY
(CHFFA or Authority)

1st Floor Conference Room
915 Capitol Mall, Room 110
Sacramento, California 95814

Large Conference Room
300 S. Spring Street, Suite 8500
South Tower
Los Angeles, CA 90013

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Wednesday, March 9, 2022, 1:30 PM

OPEN SESSION

1. Call to Order and Roll Call

Business Items:
There will be a public comment period prior to Authority action on each item.

2. Resolution No. 2022-01
   No Place Like Home Program
   Approval of the Issuance of Bonds in an Amount not to Exceed
   $1,050,000,000 and the Execution and Delivery of Certain Documents and
   Certain Other Actions (Action Item)

3. Resolution No. CHP 2022-01
   University of California, Irvine Medical Center, Orange, California
   Children’s Hospital Program of 2004
   Approval of Allocation in the Grant Amount Not to Exceed $128,121.00
   (Action Item)

4. Second Amendment to Resolution No. CSI 2020-02
   County of Los Angeles, Department of Mental Health
   Community Services Infrastructure Grant Program (Second Funding Round)
   Approval to Amend the Milestones and Extend the Resolution and Grant Period
   Expiration Dates (Action Item)

Presented by

Summer Nishio
Rachel Dunham
Cory Mouhasseb
5. Public Comment
6. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

***NOTICE***

The next CHFFA meeting is tentatively scheduled for March 24, 2022. To be included on the agenda, please submit applications, fees and other documents no later than March 1, 2022. The following dates have tentatively been reserved for calendar year 2022 Authority meetings.

April 28, 2022 May 26, 2022 June 30, 2022
July 28, 2022 August 25, 2022 September 29, 2022
October 27, 2022 November – No Meeting December 1, 2022

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

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<th>CHFFA Mission Statement</th>
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<tr>
<td>Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.</td>
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Financing Team
For
No Place Like Home Program

Borrower: California Department of Housing and Community Development

Agent for Sale: California State Treasurer

Issuer’s Counsel: Office of the Attorney General

Trustee: California State Treasurer

Issuer’s and California State Treasurer’s Municipal Advisor: Montague DeRose and Associates, LLC

Borrower’s Counsel: Office of the Attorney General

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Disclosure Counsel: Nixon Peabody LLP

RBC Capital Markets

Co-Senior Managing Underwriter: Loop Capital Markets

Co-Managers: American Veterans Group, PBC
Backstrom McCarley Berry & Co., LLC
Blaylock Van, LLC
BoFA Securities, Inc.
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
Great Pacific Securities
Piper Sandler & Co.
Rice Financial Products Company
Siebert Williams Shank & Co., LLC
TD Securities (USA) LLC
UBS Financial Services Inc.
U.S. Bancorp Investments, Inc.

Underwriter’s Counsel: Norton Rose Fulbright US LLP

Rating Agencies: Moody’s Investors Service, Inc.
Standard & Poor’s Financial Services, LLC
Fitch Ratings, Inc.