



# CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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## MEMBERS

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California State Treasurer

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State Controller

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VACANT

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KERI KROPKE, M.A., M.A., CCC-SLC

## EXECUTIVE DIRECTOR

Frank Moore

## REVISED AGENDA

### CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

1<sup>st</sup> Floor Conference Room  
915 Capitol Mall, Room 110  
Sacramento, California 95814      and      Large Conference Room  
300 S. Spring Street, Suite 8500  
South Tower  
Los Angeles, CA 90013

Public Participation Call-In Number\*  
(877) 810-9415  
Access Code: 6535126

Wednesday, March 9, 2022, 1:30 PM

## OPEN SESSION

## Presented by

1. Call to Order and Roll Call

### Business Items:

There will be a public comment period prior to Authority action on each item.

- |   |                       |
|---|-----------------------|
| <ol style="list-style-type: none"><li>2. Resolution No. 2022-01<br/>No Place Like Home Program<br/><br/>Approval of the Issuance of Bonds in an Amount not to Exceed \$1,050,000,000 and the Execution and Delivery of Certain Documents and Certain Other Actions (Action Item)</li></ol>  | <p>Summer Nishio</p>  |
| <ol style="list-style-type: none"><li>3. Resolution No. CHP 2022-01<br/>University of California, Irvine Medical Center, Orange, California<br/>Children's Hospital Program of 2004<br/><br/>Approval of Allocation in the Grant Amount Not to Exceed \$128,121.00 (Action Item)</li></ol>  | <p>Rachel Dunham</p>  |
| <ol style="list-style-type: none"><li>4. Second Amendment to Resolution No. CSI 2020-02<br/>County of Los Angeles, Department of Mental Health<br/>Community Services Infrastructure Grant Program (Second Funding Round)<br/><br/>Approval to Amend the Milestones and Extend the Resolution and Grant Period Expiration Dates (Action Item)</li></ol> | <p>Cory Mouhasseb</p> |

5. Public Comment

6. Adjournment

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

**\*\*\*NOTICE\*\*\***

The next CHFFA meeting is tentatively scheduled for **March 24, 2022**. To be included on the agenda, please submit applications, fees and other documents no later than **March 1, 2022**. The following dates have tentatively been reserved for calendar year 2022 Authority meetings.

April 28, 2022	May 26, 2022	June 30, 2022
July 28, 2022	August 25, 2022	September 29, 2022
October 27, 2022	November – No Meeting	December 1, 2022

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**Financing Team**  
**For**  
**No Place Like Home Program**

<b>Borrower:</b>	California Department of Housing and Community Development
<b>Agent for Sale:</b>	California State Treasurer
<b>Issuer's Counsel:</b>	Office of the Attorney General
<b>Trustee:</b>	California State Treasurer
<b>Issuer's and California State Treasurer's Municipal Advisor:</b>	Montague DeRose and Associates, LLC
<b>Borrower's Counsel:</b>	Office of the Attorney General
<b>Bond Counsel:</b>	Orrick, Herrington & Sutcliffe LLP
<b>Disclosure Counsel:</b>	Nixon Peabody LLP
<b>Joint Senior Managing Underwriters:</b>	Raymond James & Associates, Inc. RBC Capital Markets
<b>Co-Senior Managing Underwriter</b>	Loop Capital Markets
<b><u>Co-Managers:</u></b>	<a href="#">American Veterans Group, PBC</a> <a href="#">Backstrom McCarley Berry &amp; Co., LLC</a> <a href="#">Blaylock Van, LLC</a> <a href="#">BofA Securities, Inc.</a> <a href="#">Citigroup Global Markets Inc.</a> <a href="#">Goldman Sachs &amp; Co. LLC</a> <a href="#">Great Pacific Securities</a> <a href="#">Piper Sandler &amp; Co.</a> <a href="#">Rice Financial Products Company</a> <a href="#">Siebert Williams Shank &amp; Co., LLC</a> <a href="#">TD Securities (USA) LLC</a> <a href="#">UBS Financial Services Inc.</a> <a href="#">U.S. Bancorp Investments, Inc.</a>
<b>Underwriter's Counsel:</b>	Norton Rose Fulbright US LLP
<b>Rating Agencies:</b>	Moody's Investors Service, Inc. Standard & Poor's Financial Services, LLC Fitch Ratings, Inc.