

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on July 27, 2022, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code, for hospitals or other healthcare facilities, in one or more series, in a principal amount not to exceed \$129,568,000 (the “Bonds”). The proceeds of the Bonds will be used by AltaMed Health Services Corporation (the “Corporation”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, to:

(i) refinance the Communities Development Authority Revenue Bonds (AltaMed Health Services Corporation), Series 2007, which financed the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities owned and/or operated by the Corporation, and located generally 10418 Valley Boulevard, El Monte, CA 91731 (not to exceed \$4,095,000);

(ii) refinance the Authority’s Revenue Bonds (AltaMed Health Services Corporation), Series 2015A and the Variable Rate Revenue Bonds (AltaMed Health Services Corporation), Series 2015B, which financed the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health facilities owned and/or operated by the Corporation, located generally at the following locations (not to exceed \$81,226,000):

- 1776 E. Century Blvd., Los Angeles, CA 90002
- 1300 S. Sunset Avenue, West Covina, CA 91790
- 2219 E. First (1st) Street, Los Angeles, CA 90033
- 2720 S. Bristol Street, Santa Ana, CA 92704
- 5427 Whittier Blvd., Los Angeles, CA 90022
- 3945 E. Whittier Blvd., Los Angeles, CA 90023
- 8041 Newman Avenue, Huntington Beach, CA 92647
- 1400 N. Main Street, Santa Ana, CA 92701
- 535 S. Second (2nd) Avenue, Covina, CA 91723
- 5425 E. Pomona Blvd., Los Angeles, CA 90022
- 2035 and 2040 Camfield Avenue, Los Angeles, CA 90040
- 5500 Flotilla Street, Los Angeles, CA 90040

- 249 and 255 E. Pomona Blvd., Monterey Park, CA 91755
- 1900 E. Slauson Avenue, Huntington Park, CA 90255
- 1900 E. Slauson Avenue, Suite B, Huntington Park, CA 90255
- 8627 Atlantic Avenue, South Gate, CA 90280

(iii) and refinance a term loan issued by certain lenders to the Corporation to finance the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain health care facilities owned and/or operated by the Corporation and located at 1325 N. Anaheim Blvd., Anaheim, CA 92801 (not to exceed \$44,247,000).

The health care facilities described herein are all used in an integrated operation of the Corporation.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced may attend the public hearing in person or by phone as follows:

Telephone: 844-867-6169 (U.S. toll free)

Access Code: 3999312

TDD Number: (916) 654-9922

or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Deputy Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 19, 2022