

NOTICE OF PUBLIC HEARING

Notice is hereby given that on July 27, 2022, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series in an amount not to exceed \$105,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Children’s Hospital Los Angeles (the “Corporation”) to (i) refinance bonds previously issued by the Authority for the benefit of the Corporation, the proceeds of which refinanced costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and/or equipping of capital projects located on or about the campus of the health facilities located generally at 4546, 4551, 4584, 4601, 4650 and 4661 Sunset Boulevard, 4616 DeLongpre Avenue, and 4600 Maubert Avenue, Los Angeles, California, and (ii) pay costs in connection with the issuance of the Bonds.

The facilities listed above are owned by the Corporation, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code and used in an integrated operation.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and/or refinanced may attend the public hearing in person or by phone (844) 867-6169 (U.S. toll free) (access code 3999312) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Deputy Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 19, 2022