

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on November 30, 2022, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other health facilities, in one or more series, in an amount not to exceed \$115,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Adventist Health System/West (the “System Corporation”), for the benefit of the System Corporation and certain of its affiliates, including Adventist Health Clearlake Hospital, Inc. d/b/a Adventist Health Clear Lake (“AH Clearlake”), Adventist Health Delano (“AH Delano”), Adventist Health Medical Center Tehachapi d/b/a Adventist Health Tehachapi Valley (“AH Tehachapi”), Adventist Health Tulare (“AH Tulare”), Glendale Adventist Medical Center d/b/a Adventist Health Glendale (“AH Glendale”), Hanford Community Hospital d/b/a Adventist Health Hanford (“AH Hanford”), Lodi Memorial Hospital Association, Inc. d/b/a Adventist Health Lodi Memorial (“AH Lodi”), Rideout Memorial Hospital d/b/a Adventist Health and Rideout (“AH Rideout”), San Joaquin Community Hospital d/b/a Adventist Health Bakersfield (“AH Bakersfield”), Sonora Community Hospital d/b/a Adventist Health Sonora (“AH Sonora”), Ukiah Adventist Hospital d/b/a Adventist Health Ukiah Valley (“AH Ukiah”), White Memorial Medical Center d/b/a Adventist Health White Memorial (“AH White Memorial”), Adventist Health Mendocino Coast (“AH Mendocino Coast”), Reedley Community Hospital d/b/a Adventist Health Reedley (“AH Reedley”), collectively, with the System Corporation, the “Benefitting Entities”), each of which is a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code, to finance and/or reimburse and/or refinance certain costs of the construction, expansion, remodeling, renovation, furnishing, equipping and/or acquisition of certain health facilities, all owned or to be owned by the System Corporation and/or one or more of the Benefitting Entities, as follows:

- System Corporation, and located generally at One Adventist Health Way, Roseville, CA 95661 (bond proceeds in an amount not to exceed \$33,000,000);
- AH Bakersfield, and located generally at 2615 and 2620 Chester Ave, Bakersfield, CA 93301 (bond proceeds in an amount not to exceed \$15,000,000);
- AH Clearlake, and located generally at 15630 18th Ave, Clearlake, CA 95422 (bond proceeds in an amount not to exceed \$7,000,000);
- AH Clearlake, and located generally at 487 Main St., Lakeport, CA 95453 (bond proceeds in an amount not to exceed \$3,000,000);
- AH Delano, and located generally at 1401 Garces Hwy, Delano, CA 93215 (bond proceeds in an amount not to exceed \$15,000,000);
- AH Glendale, and located generally at 1509 Wilson Terrace, Glendale, CA 91206 (bond proceeds in an amount not to exceed \$20,000,000);
- AH Hanford, and located generally at 1141 Rose Ave, Selma, CA 93662 (bond proceeds in an amount not to exceed \$2,000,000);

- AH Hanford, and located generally at 115 Mall Drive, Hanford, CA 93230 (bond proceeds in an amount not to exceed \$4,000,000);
- AH Lodi, and located generally at 975 S. Fairmont Ave., and 1200 W. Vine Street, Lodi, CA 95240 (bond proceeds in an amount not to exceed \$14,000,000);
- AH Lodi, and located generally at 2407 W. Vine Street, Lodi, CA 95242 (bond proceeds in an amount not to exceed \$2,000,000);
- AH Mendocino Coast, and located generally at 700 River Drive, Fort Bragg, CA 95437 (bond proceeds in an amount not to exceed \$8,000,000).
- AH Reedley, and located generally at E. Lacey Blvd & Hwy 43, Hanford, CA 93230 (bond proceeds in an amount not to exceed \$10,000,000);
- AH Reedley, and located generally at Temperence & Mckinley, McLane, CA 93727 (bond proceeds in an amount not to exceed \$10,000,000);
- AH Reedley, and located generally at Visalia Rd & Farmerville Blvd, Farmersville, CA 93223 (bond proceeds in an amount not to exceed \$10,000,000);
- AH Reedley, and located generally at Burnett Rd & 99 Fwy, Tipton, CA 93272 (bond proceeds in an amount not to exceed \$10,000,000);
- AH Reedley, and located generally at Rd 72 & Ave 310, Goshen, CA 93291 (bond proceeds in an amount not to exceed \$10,000,000);
- AH Rideout, and located generally at 725 and 726 4th Street and 724 5th Street, Marysville, CA 95901 (bond proceeds in an amount not to exceed \$7,000,000);
- AH Sonora, and located generally at 1000 Greenley Rd, Sonora, CA 95370 (bond proceeds in an amount not to exceed \$6,000,000);
- AH Sonora, and located generally at 23 N. Main Street, Angels Camp, CA 95222 (bond proceeds in an amount not to exceed \$3,000,000);
- AH Tehachapi, and located generally at 1100 Magellan Dr, Tehachapi, CA 93561 (bond proceeds in an amount not to exceed \$3,000,000);
- AH Tulare, and located generally at 869 N. Cherry Street, Tulare, CA 93274 (bond proceeds in an amount not to exceed \$16,000,000);
- AH Ukiah, and located generally at 275 Hospital Drive, Ukiah, CA 95482 (bond proceeds in an amount not to exceed \$14,000,000); and
- AH White Memorial, and located generally at 1720 E Cesar E Chavez Ave, Los Angeles, CA 90033 (bond proceeds in an amount not to exceed \$38,000,000).

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard and will be held in Suite 435, 915 Capitol Mall, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by phone as follows: (877) 336-4440 (U.S. toll free) (access code 9129108) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: November 22, 2022