



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

JOE STEPHENSHAW
Director of Finance

ANTONIO BENJAMIN

FRANCISCO SILVA

ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR
CAROLYN ABOUBECHARA

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (Authority)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Pursuant to Government Code section 11133, the Authority is providing Board members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, December 1, 2022, 1:45 P.M.
(or upon adjournment of the California Educational Facilities Authority meeting)

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the October 27, 2022, Authority Meeting (Action Item) Carolyn Aboubechara
3. Executive Director's Report (Information Item) Carolyn Aboubechara
 - Bond Delegation of Powers Update
 - √ Summary of Delegation Actions from December 2021 to November 2022
 - Healthcare Expansion Loan Program II (HELP II) Delegation of Powers Update
 - √ Summary of Delegation Actions from December 2021 to November 2022

- HELP II Loan Program Debt Service Payment Deferrals Update
√ Summary of Delegation Actions from December 2021 to November 2022
 - COVID-19 Emergency HELP Loan Program Update
√ Summary of Delegation Actions from December 2021 to November 2022
 - Contract Delegation of Powers Update
√ Orrick, Herrington & Sutcliffe LLP – Contract for Issuer’s Counsel
√ Summary of Delegation Actions from December 2021 to November 2022
 - Investment in Mental Health Wellness Grant Program for Children and Youth Delegation of Powers Update
√ Summary of Delegation Actions from December 2021 to November 2022
 - Community Services Infrastructure Grant Program Delegation of Powers Update
√ Summary of Delegation Actions from December 2021 to November 2022
 - Community Services Infrastructure Grant Program Update
 - Nondesignated Public Hospital Bridge Loan Program II Loan Approvals
 - Specialty Dental Clinic Grant Program Update
4. Resolution No. 449
Adventist Health System/West, Roseville, Placer County
Bond Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$115,000,000 (Action Item) Tyler Bui
5. Resolution No. HII-340
Southern Humboldt Community Healthcare District, Garberville, Humboldt County
HELP II

Approval of HELP II Loan in an Amount Not to Exceed \$2,000,000 (Action Item) Brock Lewis
6. Resolution No. HII-341
Asian Pacific Health Care Venture, Inc., Los Angeles, Los Angeles County
HELP II

Approval of a HELP II Loan in an Amount Not to Exceed \$1,500,000 (Action Item) Rana Mayers
7. Resolution No. CY 2022-06
County of Fresno
Investment in Mental Health Wellness Grant Program for Children and Youth (Fourth Funding Round)

Approval of a Final Allocation for the County of Fresno in an Amount of \$1,371,806 (Action Item) Sondra Jacobs

8. First Amendment to Resolution No. CHP-4E 2020-10
Santa Barbara Cottage Hospital, Santa Barbara, Santa Barbara County
Children's Hospital Program of 2018

Approval to Amend the Project Description and Extend the Grant Period and
the Resolution Time Period for the Grant in an Amount Not to Exceed
\$12,900,000.00 (Action Item)

Ari Jimenez
9. Resolution No. 2022-04
Resolution of the Authority Relating to the Approval of an Extension of an
Interagency Agreement with the Public Finance Division of the State
Treasurer's Office to Extend the Contract Term by One Year through
December 31, 2023, Maintaining the Original Amount of the Interagency
Agreement Not to Exceed \$1,275,000 (Action Item)

Erica Rodriguez
10. Resolution No. 2022-05
Delegation Resolution for Bond Financings

Resolution of the Authority Delegating Certain Powers and Authorizing
Certain Actions Related to Bond Financings (Action Item)

Chris Healy
11. Resolution No. 2022-06
Delegation Resolution for Loan Financings

Resolution of the Authority Delegating Certain Powers and Authorizing
Certain Actions Related to Loan Financings (Action Item)

Chris Healy
12. Resolution No. 2022-07
Delegation Resolution of Power to Enter into Contracts

Resolution of the Authority Approving Delegation of Power to Enter into
Contracts and Interagency Agreements up to \$300,000 (Action Item)

Chris Healy
13. Public Comment
14. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **January 26, 2023**. To be included on the agenda, please submit applications, fees and other documents no later than **January 3, 2023**. For HELP II loans, please submit your application, fees and other documents by **December 20, 2022**, to be included on the agenda. The following dates have tentatively been reserved for calendar year 2023 Authority meetings.

February 23, 2023	March 30, 2023	April 27, 2023
May 25, 2023	June 29, 2023	July 27, 2023
August 31, 2023	September 28, 2023	October 26, 2023
November – No Meeting	December 7, 2023	

For additional information regarding this notice, please contact Tamara McNary, Executive Assistant, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our website at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

FINANCING TEAM
For
Adventist Health System/West

Borrower: Adventist Health System/West

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Katten Muchin Rosenman LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Underwriter: RBC Capital Markets, LLC

Underwriter's Counsel: Norton Rose Fulbright US LLP

Bond Trustee: US Bank Trust Company, National Association

Bond Trustee's Counsel: Dorsey & Whitney LLP

Master Trustee: The Bank of New York Mellon Trust Company, N.A.

Master Trustee's Counsel: The Law Office of Samuel D. Waldman

Rating Agencies: Standard & Poor's Financial Services, LLC
Fitch Ratings, Inc.

Auditor: Ernst & Young LLP