

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on August 30, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other health facilities, in one or more series, pursuant to a plan of financing, in an amount not to exceed \$75,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Adventist Health System/West (the “Corporation”) for the benefit of the Corporation and certain of its affiliates, including San Joaquin Community Hospital d/b/a Adventist Health Bakersfield (“AH Bakersfield”) and Heart Hospital of BK, LLC, the sole member of which is SILLECT Heart, LLC, the sole member of which is the Corporation (“Bakersfield Heart Hospital,” and collectively with AH Bakersfield and the Corporation, the “Benefitting Entities”), each of which is a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code or is a limited liability company directly owned by an organization described in Section 501(c)(3) of the Code, to finance and/or reimburse and/or refinance certain costs of the construction, expansion, remodeling, renovation, furnishing, equipping and/or acquisition of certain health facilities, all owned or to be owned by one or more of the Benefitting Entities, as follows:

- Corporation, and located generally at One Adventist Health Way, Roseville, CA 95661 (bond proceeds in an amount not to exceed \$11,000,000);
- AH Bakersfield, and located generally at 2615 and 2620 Chester Ave, Bakersfield, CA 93301 (bond proceeds in an amount not to exceed \$11,000,000); and
- Bakersfield Heart Hospital, and located generally at 3001 and 3015 Sillect Ave, Bakersfield, CA 93308 (bond proceeds in an amount not to exceed \$60,500,000).

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by phone as follows: (844) 867-6169 (U.S. toll free) (access code 6171894) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Bianca Smith, Deputy Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: August 23, 2023