

NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 30, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “*Code*”), will be held by the California Health Facilities Financing Authority (the “*Authority*”) with respect to the proposed purchase in lieu of redemption of all or a portion of the outstanding California Health Facilities Financing Authority Revenue Bonds (City of Hope) Series 2012A (the “*Series 2012A Bonds*”), and resale by City of Hope (the “*Corporation*”) of such Series 2012A Bonds to a new purchaser or purchasers at a premium in excess of the purchase in lieu of redemption price. The Series 2012A Bonds are currently outstanding in the aggregate principal amount of \$180,605,000. The resale of the Series 2012A Bonds to a new purchaser or purchasers is expected to be at a purchase price of not to exceed \$200,605,000. In connection with such purchase in lieu of redemption, the bond indenture pursuant to which the Series 2012A Bonds were issued will be amended, which amendments may cause the Series 2012A Bonds as being treated as being “reissued” for federal tax purposes. The Series 2012A Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Code) and the maximum principal amount will be no more than 180,605,00 with a premium of no greater than \$20,000,000.

The Corporation will use the additional proceeds generated from the resale of the Series 2012A Bonds and a maximum principal amount of the Series 2012A Bonds not greater than \$20,000,000 to finance (i) the construction, acquisition, expansion, renovation, remodeling, furnishing and equipping of certain health facilities of the Corporation or one or more of its affiliates (identified below) including but not limited to (a) an outpatient clinic; (b) a parking structure to support the outpatient clinic and balance campus parking requirements across campus; (c) a new building providing accommodations for patients, family members and guests and (d) routine capital expenditures (collectively, the “*Project*”) and (ii) pay certain expenses incurred in connection with the purchase in lieu of redemption and resale of the Series 2012A Bonds, if deemed necessary or advisable by the Authority or the Corporation. The Project is or will be owned and operated by the Corporation, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, or a tax-exempt affiliate thereof. The Project is located within the Corporation’s Medical Campus described below.

The Medical Campus is located in the San Gabriel Valley at the southeastern edge of the City of Duarte and the northwestern edge of the City of Irwindale at 1500 East Duarte Road, Duarte, CA 91010. The boundaries of the Medical Campus are generally as follows: from the east side of Buena Vista Street at its intersection with the Santa Fe Flood Control Basin, continuing north along Buena Vista Street to the south side of Galen Street; then east to the intersection with the east side of a Flood Control Right of Way; then north, continuing to the southern terminus of Cinco Robles Drive; then north generally along the eastern side of Cinco Robles Drive to the intersection with the south side of Duarte Road; then east along Duarte Road to the west side of the Santa Fe Flood Control Basin; then south along the Santa Fe Flood Control Basin; then southwest to the intersection with the east side of Buena Vista Street.

The proceeds of the Series 2012A Bonds were originally used to finance and refinance the cost of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain facilities owned or principally used by the Corporation or one or more of its affiliates (identified below) located generally at 1450 and 1500 E. Duarte Road, Duarte,

California 91010, 1710 Flower Street, Duarte, California 91010, 2144 Buena Vista Street, Duarte, California 91010, 2240 Buena Vista Street, Duarte, California 91010, 2250 Buena Vista Street, Duarte, California 91010, 4910 Rivergrade Road, Irwindale, California 91706, 1055 Wilshire Boulevard, Los Angeles, California 90017 and 800 Royal Oaks Drive, Monrovia, California 91016 (collectively, the “*Original 2012A Facilities*”). The Original 2012A Facilities listed above are owned or principally used by the Corporation, or one or more of its affiliates, Beckman Research Institute of the City of Hope and/or City of Hope National Medical Center, each nonprofit public benefit corporations and organizations described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00a.m. (Pacific Time), or as soon thereafter as the matter can be heard and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the use of proceeds of the Series 2012A Bonds or on the nature and location of the health facilities proposed to be financed or refinanced by the proceeds of the Series 2012A Bonds may attend the public hearing in person or by phone (844) 867-6169 (U.S. toll fee) (access code 6171894) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Bianca Smith, Deputy Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

NOTICE DATED: August 22, 2023.