

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on October 25, 2023, the California Health Facilities Financing Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), with respect to the use of proceeds of the Authority’s Revenue Bonds (On Lok Senior Health Services), Series 2020 (Social Bonds) (the “Bonds”), which were issued on behalf of On Lok Senior Health Services (the “Borrower”) and its affiliates, each of which is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, on November 19, 2020 in an aggregate principal amount of \$39,680,000. Due to unexpected events, the Borrower seeks to use proceeds of the Bonds in an amount not to exceed \$15,500,000 to finance facilities not described in the public approval originally provided with respect to the Bonds.

The proceeds of the Bonds, in addition to the projects listed in the public approval originally provided with respect to the Bonds, will be used to finance, including reimburse for, the costs of the acquisition of health facilities to be owned and operated by the Borrower, as follows:

- Community clinic and adult day health center, located at 151 Martinvale Lane, San Jose, California, in an amount of not to exceed \$8,500,000; and
- Community clinic and adult day health center, located at 2600, 2608 and 2610 Central Avenue, Union City, California, in an amount not to exceed \$7,000,000 (collectively, the “Project”).

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California. Interested persons wishing to express their views on the use of proceeds of the Bonds or on the nature and location of the Project may attend the public hearing in person or by phone (844) 291-5495 (access code 6210703) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: October 17, 2023