

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on December 6, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other health facilities, in one or more series, pursuant to a plan of financing, in an amount not to exceed \$78,000,000 (the “Bonds”). The proceeds of the Bonds will be used by Adventist Health System/West (the “Corporation”) for the benefit of the Corporation and certain of its affiliates, including Adventist Health Clearlake Hospital, Inc. d/b/a Adventist Health Clear Lake (“AH Clearlake”), Glendale Adventist Medical Center d/b/a Adventist Health Glendale (“AH Glendale”), Simi Valley Hospital & Health Care Services d/b/a Adventist Health Simi Valley (“AH Simi Valley”) and St. Helena Hospital d/b/a Adventist Health St. Helena (“AH St. Helena” and, collectively with AH Clearlake, AH Glendale, AH Simi Valley and the Corporation, the “Benefitting Entities”), each of which is a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code, to refinance certain costs of the construction, expansion, remodeling, renovation, furnishing, equipping and/or acquisition of certain health facilities, all owned by one or more of the Benefitting Entities, as follows:

- Corporation, ONE Adventist Health Way, Roseville, California (bond proceeds in an amount not to exceed \$9,500,000);
- AH Clearlake, 15630 18th Avenue, Highway 53, Clearlake, California (bond proceeds in an amount not to exceed \$5,500,000);
- AH Glendale, 1509 Wilson Terrace, Glendale, California (bond proceeds in an amount not to exceed \$22,000,000);
- AH St. Helena, 10 Woodland Road, St. Helena, California (bond proceeds in an amount not to exceed \$12,500,000); and
- AH Simi Valley, 2975 North Sycamore Drive, Simi Valley, California (bond proceeds in an amount not to exceed \$28,500,000).

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed and refinanced may attend the public hearing in person or by phone as follows: (844) 291-5495 (U.S. toll free) (access code 3487242) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: November 28, 2023