

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on December 6, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code for hospitals or other healthcare facilities, in one or more series, in an amount not to exceed \$80,000,000 (the “Bonds”). The proceeds of the Bonds will be used by On Lok Senior Health Services (the “Corporation”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, for the benefit of the Corporation and its affiliates, each of which is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, to finance, and/or reimburse for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of community clinics and adult day health centers, including administrative and other related facilities, all owned by the Corporation and/or any of its affiliates, and operated by the Corporation and/or any of its affiliates, located at the following locations:

- 1000 Montgomery Street, San Francisco, California  
(bond proceeds in an amount not to exceed \$10,000,000)
- 1333 Bush Street, San Francisco, California  
(bond proceeds in an amount not to exceed \$10,000,000)
- 151 Martinvale Lane, San Jose, California  
(bond proceeds in an amount not to exceed \$25,000,000)
- 2600, 2608, 2610 Central Avenue, Union City, California  
(bond proceeds in an amount not to exceed \$35,000,000)

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may attend the public hearing in person or by phone as follows: (844) 291-5495 (U.S. toll free) (access code 3487242) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: November 28, 2023