

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Wednesday, December 6, 2023, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an aggregate amount not to exceed \$1,200,000,000 (the “Bonds”) pursuant to a plan of finance for various capital facilities, as more fully described below. The proceeds of the Bonds will be used by Scripps Health (the “Corporation”) or certain of its affiliates to:

- (i) finance, refinance or reimburse the cost of acquisition, construction, improvement and equipping of certain health care facilities owned and/or operated by the Corporation and generally located on or adjacent to the campuses or facilities located at the following addresses: (1) an amount not to exceed \$535,000,000 with respect to Scripps Memorial Hospital Encinitas, 300 and 354 Santa Fe Drive, Encinitas, California; (2) an amount not to exceed \$670,000,000 with respect to Scripps Memorial Hospital La Jolla, 9888 Genesee Avenue, San Diego, California; (3) an amount not to exceed \$1,200,000,000 with respect to Scripps Mercy Hospital, 4077 Fifth Avenue, San Diego, California; and (4) an amount not to exceed \$145,000,000 with respect to Scripps Corporate Headquarters, 4555 Executive Drive, San Diego, California, and related properties, including construction, renovation, equipment acquisition and miscellaneous capital expenditures related thereto;
- (ii) refund all or a portion of the following: (1) \$49,995,000 California Statewide Communities Development Authority Variable Rate Revenue Refunding Bonds (SWEEP Loan Program) Series 2007A (the “2007A Bonds”); (2) \$60,000,000 California Health Facilities Financing Authority Variable Rate Revenue Bonds (Scripps Health), Series 2010B (the “2010B Bonds”); (3) \$40,000,000 California Health Facilities Financing Authority Variable Rate Revenue Bonds (Scripps Health), Series 2010C (the “2010C Bonds”); (4) \$175,000,000 California Health Facilities Financing Authority Revenue Bonds (Scripps Health), Series 2012A (the “2012A Bonds”); (5) \$60,000,000 California Health Facilities Financing Authority Variable Rate Revenue Bonds (Scripps Health), Series 2012B (the “2012B Bonds”); and/or (6) \$40,000,000 California Health Facilities Financing Authority Variable Rate Revenue Bonds (Scripps Health), Series 2012C (the “2012C Bonds” and, together with the 2007A Bonds, the 2010B Bonds, the 2010C Bonds, the 2012A Bonds and the 2012B Bonds, the “Prior Bonds”). The proceeds of the Prior Bonds were used to finance or refinance a portion of the costs of additions and improvements to, and equipment for, hospitals or other health care facilities at the following locations: (a) Scripps Health Campus Point, 4275 Campus Point Court, San Diego, California; (b) Scripps Health Annex, 10010 Campus Point Drive, San Diego, California; (c) Scripps Health Annex 2, 10140 Campus Point Drive, San Diego, California; (d) Scripps Mercy Hospital Chula Vista, 435 “H” Street, Chula Vista, California;

(e) Scripps Memorial Hospital Encinitas, 300 and 354 Santa Fe Drive, Encinitas, California; (f) Scripps Green Hospital, 10666 and 10710 North Torrey Pines Road, Parking Structure, 3506 Cray Court, San Diego, Lot 8, bounded by North Torrey Pines Road and John Jay Hopkins Drive, Scripps Radiation Oncology Center, 10670 John Jay Hopkins Drive, San Diego, California; (g) Scripps Memorial Hospital La Jolla, 9888, 9902 and 9904 Genesee Avenue, the unimproved lot bounded by the San Diego Freeway, Genesee Avenue and Voigt Drive, San Diego, California; (h) Scripps Mercy Hospital, 4020, 4040 and 4077 Fifth Avenue, Parking Structure, 4149 Fourth Avenue, Employee Parking Lot on 6th Avenue, 540 Lewis Street, San Diego, California; (i) Scripps Health, land south of Salk Avenue between College Boulevard and El Camino Real, Map 15253, Carlsbad, California; (j) Scripps Health, 12395 El Camino Real, San Diego, California; (k) Scripps Health, 9834, 9894 and 9900 Genesee Avenue, San Diego, California; (l) Scripps Health, 310, 320 and 332 Santa Fe Drive, Encinitas, California; (m) Scripps Health, 550 Washington Street, San Diego, California; (n) Scripps Health, land adjacent to the southeast corner of Craven Road and Discovery Street, Map 0806, San Marcos; California;

- (iii) provide financing for working capital;
- (iv) pay costs of issuance relating to the Bonds and/or capitalized interest thereon; and
- (v) at the sole option of the Corporation, provide a bond reserve fund for the Bonds.

The facilities listed above are owned and/or operated by the Corporation or one of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone as follows: (844) 291-5495 (U.S. toll free) (participation code 3487242) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: November 28, 2023.