

NOTICE OF PUBLIC HEARING

Notice is hereby given that on February 28, 2024 a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of one or more series of its revenue bonds (hereinafter referred to as the “Bonds”), issued from time to time pursuant to a plan of finance, for the benefit of CommonSpirit Health (the “Borrower”), a Colorado nonprofit corporation and certain of its affiliates, including Dignity Health and Dignity Community Care, each a California non-profit public benefit corporation and an organization described in Section 501(c)(3) of the Code, such Bonds to be issued in an aggregate principal amount not to exceed \$326,000,000.

Proceeds of the Bonds are expected to be used by the Borrower and its affiliates as follows:

- (i) up to \$1,200,000 to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing, and equipping of health facilities owned and operated by Borrower, Dignity Health, and/or their subsidiaries and affiliates located at or near the Mercy San Juan Medical Center campus, which is bordered generally by Coyle Avenue to the South, and Southbrook Way to the North and East, identified by address 6501 Coyle Ave, Carmichael, for, among other things, the renovation of the Mercy San Juan Medical Center labor, delivery, recovery, and postpartum department facilities and construction of a new interventional radiology biplane lab;
- (ii) up to \$55,000,000 to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by the Borrower, Dignity Health, and/or their subsidiaries and affiliates at the Mercy Medical Center Redding campus, generally located at the Hartnell Avenue and Cypress Avenue intersection along the Sacramento River in Redding, for, among other things, a 40,000 square foot regional cancer center with medical oncology services, chemotherapy, immunotherapy, radiation therapy, specialty pharmacy, laboratory, PET, CT, and MRI, as well as community education and support space;
- (iii) up to \$84,600,000 to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by Borrower, Dignity Community Care, and/or their subsidiaries and affiliates located at the California Hospital Medical Center campus, which is bordered generally by South Grand Avenue to the East, West 15th Street to the South, and South Hope Street to the West, identified by address 1401 South Grand Avenue, Los Angeles, for, among other things, a new 4-story, 145,000 square foot acute care building containing a new emergency department, neonatal intensive care unit, labor and delivery, postpartum, and antepartum beds, and shelled space for future med-surg beds;

- (iv) up to \$4,200,000 to finance, or reimburse the Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by Borrower, Dignity Health and/or their subsidiaries and affiliates at the St. Bernardine Medical Center campus, which is bordered generally by North Waterman Avenue to the West, East Highland Avenue to the North, Valencia Avenue to the East and East 21st Street to the South, and is identified by address 2101 North Waterman Avenue, San Bernardino, for, among other things, seismic upgrades to the campus;
- (v) up to \$181,000,000 to finance, or reimburse Borrower or its affiliates for, the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of health facilities owned and operated by Borrower, Dignity Health and/or their subsidiaries and affiliates at the Mercy Hospital Southwest campus, which is bordered generally by Old River Road to the West, Stockdale Highway to the North, CSUB Way to the East, and Howell Drive to the South, identified by address 400 Old River Road, Bakersfield, for, among other things, the construction of a new 106-bed patient tower, including a private neonatal intensive care unit, new intensive care unit, cardiac catheterization labs, 6 operating rooms, expanded emergency department, and parking;
- (vi) to pay certain expenses incurred in connection with the issuance of the Bonds; and
- (vii) if deemed necessary or desirable by the Borrower, to finance a reserve fund for the Bonds.

The Borrower and its affiliates reserve the right to allocate and reallocate the proceeds of Bonds to any of the locations set forth in this notice, notwithstanding the dollar amounts set forth herein.

The hearing will commence at 10:00 AM Pacific Time, or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (877) 336-4441 (access code 6075250) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: February 20, 2024