

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on Wednesday, May 21, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an aggregate amount not to exceed \$230,000,000 (the “Bonds”) pursuant to a plan of finance for various capital facilities, as more fully described below. The proceeds of the Bonds will be used by City of Hope (the “Corporation”) or certain of its affiliates to:

- (i) refund all or a portion of the following: (1) \$234,635,000 California Health Facilities Financing Authority Revenue Bonds (City of Hope), Series 2012A (the “2012A Bonds”); and (2) \$334,905,000 California Health Facilities Financing Authority Revenue Bonds, Series 2019 (City of Hope) (the “2019 Bonds” and, together with the 2012A Bonds, the “Prior Bonds”) and
- (ii) pay costs of issuance relating to the Bonds and/or capitalized interest thereon.

The proceeds of the 2012A Bonds were used to finance the acquisition, construction, expansion, remodeling, renovation, furnishing and equipping of certain facilities owned or leased and operated by the Corporation or one or more of its affiliates located generally at 1450 and 1500 East Duarte Road, Duarte, California; 1710 Flower Street, Duarte, California; 2144 Buena Vista Street, Duarte, California; 2240 Buena Vista Street, Irwindale, California; 2250 Buena Vista Street, Irwindale, California; 4910 Rivergrade Road, Irwindale, California; 1055 Wilshire Boulevard, Los Angeles, California; and/or 800 Royal Oaks Drive, Monrovia, California.

The proceeds of the 2019 Bonds were used to finance the construction, acquisition and equipping of (1) an outpatient clinic; (2) a parking structure to support the outpatient clinic and balance campus parking requirements across campus; and (3) a new building providing accommodations for patients, family members and guests; the facilities described in the foregoing clauses (1) through (3) are located within the Corporation’s Medical Campus located in in the San Gabriel Valley at the southeastern edge of the City of Duarte and the northwestern edge of the City of Irwindale at 1500 East Duarte Road, Duarte, California. The boundaries of the Medical Campus are generally as follows: from the east side of Buena Vista Street at its intersection with the Santa Fe Flood Control Basin, continuing north along Buena Vista Street to the south side of Galen Street; then east to the intersection with the east side of a Flood Control Right of Way; then north, continuing to the southern terminus of Cinco Robles Drive; then north generally along the eastern side of Cinco Robles Drive to the intersection with the south side of Duarte Road; then east along Duarte Road to the west side of the Santa Fe Flood Control Basin; then south along the Santa Fe Flood Control Basin; then southwest to the intersection with the east side of Buena Vista Street.

The facilities listed above are owned and/or operated by the Corporation or one of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone as follows: (844) 767-5651 (U.S. toll free) (participation code 598229) or from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922 or, prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 13, 2025.