

NOTICE OF PUBLIC HEARING

Notice is hereby given that on May 29, 2025, a public hearing as required by Section 147(f) of the Internal Revenue Code (the “Code”) will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its qualified 501(c)(3) bonds, as defined in Section 145 of the Code, for hospitals and other health facilities, in one or more series in an amount not to exceed \$365,000,000 (the “Bonds”). The proceeds of the Bonds will be used by certain affiliates of Providence St. Joseph Health, a Washington nonprofit corporation (the “Corporation”), that are licensed and qualified to do business in the State of California to refinance, including through the refunding of bonds previously issued for the benefit of the Corporation, costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and/or equipping of capital projects located on or about the health facilities located generally at the addresses listed below:

- 1165 Montgomery Drive, Santa Rosa, California 95405, including skilled nursing facilities located at 151 Sotoyome Street, Santa Rosa, California 95405, which are owned by and principally used in an integrated operation of St. Joseph Health Northern California, LLC (in an amount not to exceed \$7,000,000);
- 2700 Dolbeer Street, Eureka, California 95501, including a related parking facility located at 2720 Dolbeer Street, Eureka, California 95501, which is owned by and principally used in an integrated operation of St. Joseph Health Northern California, LLC (in an amount not to exceed \$76,000,000);
- 1100 West Stewart Drive, Orange, California 92868, including a related Cancer Center located at 1000 West La Veta Avenue, Orange, California 92868, and a related ambulatory care center located at 1140 West La Veta Avenue, Orange, California 92868, which are owned by and principally used in an integrated operation of St. Joseph Hospital of Orange (in an amount not to exceed \$16,000,000);
- 101 East Valencia Mesa Drive, Fullerton, California 92835, which is owned by and principally used in an integrated operation of St. Jude Hospital, Inc., dba St. Jude Medical Center (in an amount not to exceed \$150,000,000);
- 3300 Renner Drive, Fortuna, California 95540, which is owned by and principally used in an integrated operation of St. Joseph Health Northern California, LLC (in an amount not to exceed \$100,000);
- 27700 Medical Center Road, Mission Viejo, California 92691, which is owned by and principally used in an integrated operation of Mission Hospital Regional Medical Center, dba Mission Hospital (in an amount not to exceed \$37,000,000); and
- 3345 Michelson Drive, Irvine, California 92612, formerly located at 505 South Main Street, Orange, California 92868, and 480 South Batavia Street, Orange, California 92868, which is principally leased by and used in an integrated operation of St. Joseph Health System (in an amount not to exceed \$79,000,000).

Each of the owners/principal users of the facilities listed above is a California nonprofit public benefit corporation that is an affiliate of the Corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. (Pacific Time), or as soon thereafter as the matter can be heard, and will be held in Room 313, 901 P Street, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced may (a) attend the public hearing (i) in person; or (ii) by phone as follows: 844-767-5651 (U.S. toll free) (access code 598229); or (iii) from a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device as follows: (800) 735-2929; or (iv) from a voice phone as follows: (800) 735-2922; or (b) prior to the time of the hearing, submit written comments to Carolyn Aboubechara, Executive Director, California Health Facilities Financing Authority, 901 P Street, Room 313, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 21, 2025