



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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California State Controller

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ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR

CAROLYN ABOUBECHARA

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (Authority)

915 Capitol Mall, Room 121
Sacramento, California 95814

and

Children's Hospital Los Angeles
4650 Sunset Blvd., Barth Conference Room
Los Angeles, California 90027

Public Participation Call in Number*
1 (877) 810-9415
Access Code: 6535126

Thursday, April 30, 2026, 1:45 P.M.

(or upon adjournment of the California Educational Facilities Authority meeting)

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the February 26, 2026 Authority Meeting (Action Item)

Carolyn Aboubechara

3. Executive Director's Report (Information Item)

Carolyn Aboubechara

- Investment in Mental Health Wellness Grant Program for Children and Youth Delegation of Powers Update
 - √ County of Sacramento, Resolution No. CY 2021-05 - Approval of Milestone Condition Deadline Extension
- Contract Delegation of Powers Update
 - √ Executed Interagency Agreement with the State Treasurer's Office for Executive and Support Services
- Distressed Hospital Loan Program Update

4. Resolution No. 470 Careen Prince
City of Hope, Duarte, Los Angeles County
Bond Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$500,000,000 (Action Item)
5. Resolution No. HII-368 Rana Mayers
Redwoods Rural Health Center, Redway, Humboldt County
Healthcare Expansion Loan Program II (HELP II)

Approval of a HELP II Loan in an Amount Not to Exceed \$2,000,000 (Action Item)
6. First Amendment and Restatement to Resolution No. CHP-4E 2020-07 Adam Freudenberg
Arrowhead Regional Medical Center, Colton, San Bernardino County
Children’s Hospital Program of 2018

Approval to Extend the Grant Period End Date and Extend the Resolution Expiration Date for the Grant in an Amount Not to Exceed \$15,000,000 (Action Item)
7. DMV Specialized License Plate Program (Information Item) Frank Moore/
Carolyn Aboubechara
8. Public Comment
9. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **May 28, 2026**. To be included on the agenda, please submit applications, fees, and other documents no later than **May 1, 2026**. For HELP II loans, please submit your application, fees, and other documents by **April 20, 2026** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2026 Authority meetings.

June 25, 2026	July 30, 2026	August 27, 2026
September 24, 2026	October 29, 2026	November – No Meeting
December 10, 2026		

For additional information regarding this notice, please contact Jordan Schaible, Office Technician, at (916) 653-2799 or email at chffa@treasurer.ca.gov. The notice is also available on our website at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Authority is participating by phone, the Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jordan Schaible, Office Technician, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team
for
City of Hope
Resolution No. 470

Borrower:	City of Hope
Agent for Sale:	California State Treasurer
Issuer's Counsel:	Office of the Attorney General
Issuer's Municipal Advisor:	KNN Public Finance, LLC
Issuer's Financial Analyst:	TAP International, Inc.
Borrower's Counsel:	Chapman and Cutler LLP
Borrower's Financial Advisor:	Kaufman, Hall & Associates, Inc.
Bond Counsel:	Hawkins Delafield & Wood LLP
Purchaser:	Banc of America Public Capital Corp and/or affiliate(s)
Purchaser's Counsel:	Kutak Rock LLP
Trustee & Master Trustee:	U.S. Bank Trust Company, National Association
Trustee's & Master Trustee's Counsel:	Thompson Hine LLP
Auditor:	Ernst & Young LLP