

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on July 25, 2012, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 will be held with respect to the proposed issuance by the California Health Facilities Financing Authority (the "Authority") of its revenue bonds in an amount not to exceed \$22,000,000 (the "Bonds"). A portion of the proceeds of the Bonds will be loaned to Marshall Medical Center (the "Corporation"), a nonprofit public benefit corporation as described in Section 501(c)(3) of the Internal Revenue Code of 1986, and will be used for the following purposes:

(A) to refund all or a portion of the Authority's Insured Hospital Revenue Bonds (Marshall Hospital) 1998 Series A, the proceeds of which were used to (1) refund the Authority's Insured Hospital Revenue Bonds (Marshall Hospital) 1992 Series A, the proceeds of which were used for the purpose of financing a major renovation program and capital equipment expenditures for the Corporation's hospital facilities located at 1100 Marshall Way and 1095 Marshall Way, Placerville, California (the "Facilities"); and (2) finance the construction, renovation, equipping and acquisition of certain health facilities to be located on the Facilities; and

(B) to refund all or a portion of the Authority's Insured Hospital Revenue Bonds (Marshall Hospital) 1993 Series A, the proceeds of which were used to (1) refund the Authority's Insured Hospital Revenue Refunding Bonds (Marshall Hospital) 1986 Series A, the proceeds of which were used to advance refund the Authority's Health Facility Revenue Bonds Loan Repayments Insured by the State of California Office of Statewide Health Planning and Development (Marshall Hospital), Series A which were issued to improve the Facilities; and (2) refund the Authority's Insured Hospital Revenue Bonds (Marshall Hospital), 1988 Series A, the proceeds of which were used for the purpose of financing the construction, renovation and equipping of the Facilities.

The Facilities are owned and operated by the Corporation.

The hearing will commence at 10:00 A.M. local time, or as soon thereafter as the matter can be heard, and will be held at 915 Capitol Mall, Suite 590, Sacramento, California 95814. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to the Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments.

Dated: July 11, 2012.