

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that, on Wednesday, August 29, 2012, a public hearing will be held as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code") with respect to the proposed issuance by the California Health Facilities Financing Authority of revenue bonds in an amount not to exceed \$3,500,000 (the "Bonds") relating to the refinancing of projects for HOPE Services, a California nonprofit, public benefit corporation (the "Corporation").

The Bonds will be issued in part to provide for the refunding of the \$5,845,000 California Health Facilities Financing Authority Insured Health Facility Refunding Revenue Bonds (Hope Rehabilitation Services), 2002 Series A (the "2002 Bonds"), the proceeds of which were used to refund the Authority's Insured Health Facility Revenue Bonds (Hope Rehabilitation Services), 1990 Series A, issued for the benefit of the Corporation to (1) finance the acquisition of an administrative office center located at 4351 Lafayette Street, Santa Clara, California, since sold by the Corporation, the proceeds of which sale were used to finance the acquisition and improvement of the Corporation's facilities at 30 Las Colinas Lane, San Jose, California; (2) finance the construction and purchase of certain equipment for a rehabilitation services facility located at 1555 Parkmoor Avenue, San Jose, California; (3) refinance certain indebtedness of the Corporation originally used to purchase a rehabilitation services facility located at 2380 South 10th Street, San Jose, California, to be sold by the Corporation, the proceeds of which sale will be used to finance the acquisition of land or the improvement of the Corporation's facilities or to redeem a portion of the Bonds; and (4) refinance certain other indebtedness of the Corporation, of which \$3,465,000 principal amount of the 2002 Bonds remains outstanding.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter may be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed will be given an opportunity to do so at the public hearing or may, prior to the time of the hearing, submit written comments to Ms. Barbara Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814.

Date: August 14, 2012