

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that, on Wednesday, December 3, 2014, a public hearing will be held as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code") with respect to the proposed issuance by the California Health Facilities Financing Authority of revenue bonds in an amount not to exceed \$13,000,000 (the "Bonds") relating to the refinancing of projects for Lincoln Glen Manor for Senior Citizens, a California nonprofit, public benefit corporation (the "Corporation").

The Bonds will be issued in part to provide for the advance refunding of a portion of the outstanding California Municipal Finance Authority Insured Revenue Bonds (Lincoln Glen Manor for Senior Citizens), Series 2011, the proceeds of which were used to (a) refund, on a current basis, all outstanding ABAG Finance Corporation for Nonprofit Corporations Insured Certificates of Participation (Lincoln Glen Manor for Senior Citizens), Series 2000, executed and delivered to (i) refinance certain existing indebtedness of the Corporation, (ii) finance the renovation of existing buildings, and (iii) finance the costs of construction of a 31 unit assisted living facility; (b) finance the conversion of 8 independent living units (from a 20 unit building) into 11 memory care beds for patients suffering from Alzheimer's disease and dementia; and (c) finance the expansion, remodeling and updating of the Corporation's Central Manor, all located at the Corporation's multi-level facility for the elderly at 2671 Plummer Avenue in the City of San Jose, California (collectively, the "Project"). The Project is owned and operated by the Corporation.

The hearing will commence at 10:00 A.M. or as soon thereafter as the matter may be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced may attend the public hearing in person or by phone (888) 830-6260 (participation code 866930) or TDD (916) 654-9922 or may, prior to the time of the hearing, submit written comments to Mr. Ronald L. Washington, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Date: November 18, 2014