

NOTICE OF PUBLIC HEARING
CHFFA/SUTTER HEALTH

Notice is hereby given that on June 29, 2016, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series, the proceeds of which will not exceed \$875,000,000 (the "Bonds").

A portion of the proceeds of the Bonds in an amount not to exceed \$105,000,000 will be used by Sutter Health (the "Corporation") to finance, including reimburse for, the costs of acquisition, construction, expansion, furnishing and equipping of the health facilities owned by the Corporation or its affiliates, and operated by its affiliate, Sutter Bay Hospitals d/b/a California Pacific Medical Center, generally located at 1101 Van Ness Avenue and 3555 Cesar Chavez Street, each in San Francisco, California.

A portion of the proceeds of the Bonds in an amount not to exceed \$770,000,000 will be used by the Corporation to refund certain bonds of the Authority previously issued to finance the costs of acquisition, construction, expansion, furnishing and equipping of the health facilities owned by the Corporation or its affiliates, and operated by the affiliates of the Corporation and generally located at the addresses in California as follows: (i) Sutter Bay Hospitals d/b/a California Pacific Medical Center located at 601 Duboce Avenue, San Francisco; (ii) Sutter Central Valley Hospitals d/b/a Memorial Hospital Association f/k/a Memorial Medical Center at 1700 Coffee Rd., Modesto; (iii) Sutter Health Sacramento Sierra Region d/b/a Sutter Amador Hospital at 100 Mission Blvd., Jackson; (iv) Sutter Health Sacramento Sierra Region d/b/a Sutter Roseville Medical Center at One Medical Plaza Drive, Roseville; (v) Sutter Valley Medical Foundation d/b/a Sutter Gould Medical Foundation at 2505 West Hammer Lane, Stockton; and (vi) Mills-Peninsula Health Services at 1501 Trousdale Drive, Burlingame.

Each of the Corporation and its affiliates is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 955669) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: June 13, 2016