

## TEFRA NOTICE

### NOTICE OF PUBLIC HEARING

Notice is hereby given that on August 3, 2016, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$325,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Adventist Health System/West (the "Borrower") or certain of its affiliates to refinance the cost of construction, expansion, remodeling, renovation, furnishing, equipping and acquisition of certain health facilities generally located at the addresses in California as follows:

- Simi Valley Hospital & Health Care Services d/b/a Simi Valley Hospital at 2975 North Sycamore Drive, Simi Valley
- Feather River Hospital at 5974 Pentz Road and 5734 Canyon View Drive, FRH-Rural Health Care Clinic at 5125 Skyway, each in Paradise
- Lodi Memorial Hospital Association, Inc. d/b/a Lodi Memorial Hospital at 975 South Fairmont Avenue and 800 South Lower Sacramento Road, each in Lodi
- Hanford Community Hospital d/b/a Adventist Medical Center - Hanford, Adventist Medical Center - Central Valley at 1025 North Douty Street, 450 North Greenfield Avenue and 115 Mall Drive, each in Hanford
- Glendale Adventist Medical Center, 1509 Wilson Terrace, Glendale
- St. Helena Hospital d/b/a St. Helena Hospital Napa Valley at 10 Woodland Road, St. Helena, and 650 Sanitarium Road, Deer Park St. Helena Hospital d/b/a St. Helena Hospital Center for Behavioral Health at 525 Oregon Street, Vallejo
- Adventist Health Clearlake Hospital, Inc. d/b/a St. Helena Hospital Clear Lake at 15630 18th Avenue, Highway 53 and 15250 Lakeshore Drive, each in Clearlake and Hidden Valley Medical Clinic at 18990 Coyote Valley Road, Hidden Valley Lake
- San Joaquin Community Hospital at 2615 Chester Avenue, Bakersfield
- Sonora Community Hospital d/b/a Sonora Regional Medical Center at One South Forest Road, 1000 Greenley Road, 179 South Fairview Lane, and 940 Silva Lane, each in Sonora
- Ukiah Adventist Hospital d/b/a Ukiah Valley Medical Center at 275 Hospital Drive and 1120 South Dora, each in Ukiah
- White Memorial Medical Center at 1720 East Caesar E Chavez Avenue, Los Angeles
- Adventist Health System/West at 2100 Douglas Boulevard, Roseville
- Adventist Health System/West at approximately 27 acres of undeveloped land in Roseville, California, bounded by Eureka Road (on the southwest side), N. Sunrise Avenue (on the northwest side), Stone Point Drive (on the northeast side), and an existing shopping center (on the southeast side)

Proceeds of the Bonds will also be used to pay costs in connection with the issuance of the Bonds. The facilities listed above are owned and operated by the Borrower or one of its affiliates, each a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 am, or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 955669) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: July 20, 2016