

NOTICE OF PUBLIC HEARING
CHFFA/SUTTER HEALTH

Notice is hereby given that on June 15, 2017, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series (the "Bonds"), in an amount not to exceed \$500,000,000.

Proceeds of the Bonds will be used by Sutter Health (the "Corporation") to refund certain bonds previously issued to finance and refinance the costs of the acquisition, construction, expansion, remodeling, renovation, furnishing and/or equipping of health facilities owned by the Corporation or its affiliates, and operated by the affiliates of the Corporation and generally located at the addresses in California as follows: (i) Sutter Valley Hospitals d/b/a Memorial Medical Center at 1700 Coffee Road, Modesto; (ii) Sutter Valley Medical Foundation d/b/a Sutter Gould Medical Foundation at 600 Coffee Road, Modesto; (iii) Sutter Valley Hospitals d/b/a Sutter Roseville Medical Center at One Medical Plaza Drive, Roseville; (iv) Sutter Valley Medical Foundation d/b/a Sutter Medical Foundation at 8170 Laguna Boulevard, Elk Grove; (v) Sutter Valley Medical Foundation d/b/a Sutter Medical Foundation at 2030 Sutter Place, Davis; (vi) Sutter Valley Medical Foundation d/b/a Sutter Medical Foundation at 460 Plumas Street, Yuba City; (vii) Sutter East Bay Hospitals d/b/a Alta Bates Summit Medical Center at 350 Hawthorne Avenue and 3100 Summit Street, each in Oakland; (viii) Sutter Bay Medical Foundation d/b/a Palo Alto Medical Foundation for Health Care, Research and Education at 301 Industrial Road, San Carlos; (ix) Sutter Valley Medical Foundation d/b/a Sutter Gould Medical Foundation at 2525 and 2545 Hammer Lane, each in Stockton; (x) Sutter Bay Medical Foundation d/b/a Palo Alto Medical Foundation for Health Care, Research and Education at 2025 Soquel Avenue, Santa Cruz and 2260 Soquel Avenue in unincorporated Santa Cruz County; and (xi) Sutter Valley Hospitals d/b/a Sutter Medical Center, Sacramento at 2801 L Street, Sacramento.

Each of the Corporation and its affiliates is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 9560158) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Diane Stanton, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 31, 2017