

NOTICE OF PUBLIC
HEARING CHFFA/SUTTER HEALTH

Notice is hereby given that on March 12, 2018, a public hearing as required by Section 147(f) of the Internal Revenue Code (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in an amount not to exceed \$705,000,000 (the "Bonds").

The proceeds of the Bonds will be used by Sutter Health (the "Corporation") to finance, including reimburse for, or refinance the costs of acquisition, construction, expansion, furnishing and equipping of the health facilities located generally at 1101 Van Ness Avenue, San Francisco and 3555 Cesar Chavez Street, San Francisco, both of which will be operated by Sutter Bay Hospitals, d/b/a California Pacific Medical Center, an affiliate of the Corporation and an organization described in Section 501(c)(3) of the Code. Each of the facilities listed above are owned by the Corporation or certain of its affiliates, each a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 435, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 240-3210 (participation code 869302) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Ronald L. Washington, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: February 23, 2018