

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 26, 2019, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will be held by the California Health Facilities Financing Authority (the “Authority”) with respect to the proposed issuance by the Authority of its revenue bonds in one or more series in a principal amount not to exceed \$370,000,000 (the “Series 2019 Bonds”). The proceeds of the Series 2019 Bonds will be loaned to City of Hope (the “Borrower”) to (i) finance a portion of the cost of certain proposed projects as described below (collectively, the “Project”), (ii) pay a portion of the interest on the Series 2019 Bonds, if deemed necessary or advisable by the Authority or the Borrower, (iii) provide working capital to the Borrower, if deemed necessary or advisable by the Authority or the Borrower, (iv) fund a debt service reserve fund, if deemed necessary or advisable by the Authority or the Borrower, and (v) pay certain expenses incurred in connection with the issuance of the Series 2019 Bonds, if deemed necessary or advisable by the Authority or the Borrower. The Project is or will be owned and operated by the Borrower, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code, or a tax-exempt affiliate thereof.

The Project includes, but is not limited to, the construction, acquisition and equipping of (i) an outpatient clinic; (ii) a parking structure to support the outpatient clinic and balance campus parking requirements across campus; and (iii) a new building providing accommodations for patients, family members and guests. The facilities described in the foregoing clauses (i) through (iii) are to be located within the Borrower’s Medical Campus described below.

The Medical Campus is located in the San Gabriel Valley at the southeastern edge of the City of Duarte and the northwestern edge of the City of Irwindale at 1500 East Duarte Road, Duarte, CA 91010. The boundaries of the Medical Campus are generally as follows: from the east side of Buena Vista Street at its intersection with the Santa Fe Flood Control Basin, continuing north along Buena Vista Street to the south side of Galen Street; then east to the intersection with the east side of a Flood Control Right of Way; then north, continuing to the southern terminus of Cinco Robles Drive; then north generally along the eastern side of Cinco Robles Drive to the intersection with the south side of Duarte Road; then east along Duarte Road to the west side of the Santa Fe Flood Control Basin; then south along the Santa Fe Flood Control Basin; then southwest to the intersection with the east side of Buena Vista Street.

The hearing will commence at 10:00 a.m., or as soon thereafter as the matter can be heard and will be held in Suite 435, 915 Capitol Mall, Sacramento, CA 95814. Interested persons wishing to express their views on the issuance of the Series 2019 Bonds or on the nature and location of the health facilities proposed to be financed by the proceeds of the Series 2019 Bonds may attend the public hearing in person or by phone (888) 240-3210 (access code 7769158) or TDD (916) 654-9922, or prior to the time of the hearing, submit written comments to Frank Moore, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 435, Sacramento, CA 95814.

NOTICE DATED: June 18, 2019.